LaborTracker V6 Software User

Guide



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4.3- Reports production

1- Preface

1.1- About This Manual

This manual provides information about LaborTracker software configuration and operation

1.2- How to Use This Manual

Users are advised to become familiar with the complete contents of this manual prior to working with LaborTracker software

2- Overview

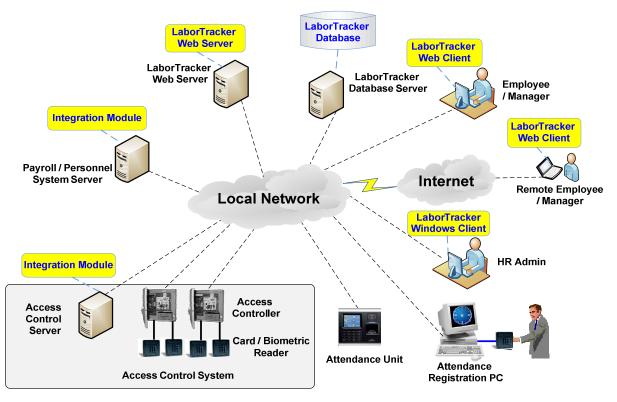
Labor cost consumes a considerable part of organization expenses; accordingly, accurate tracking of employees' attendance time and worked hours is mandatory. Using automated time tracking systems enable organizations to:

- $\sqrt{\ }$ Save time, effort and cost consumed in manual tracking of attendance logs / punch cards
- $\sqrt{}$ Manage and control labor cost, prevent over payment
- $\sqrt{}$ Eliminate human errors / misuse
- $\sqrt{}$ Continuous monitoring of employees attitudes, take actions on time
- $\sqrt{}$ Monitor workload to efficiently utilize workforce

2.1- Software Architecture:

LaborTracker software is a client application to run on user machine and connects to system server to authenticate user rights and exchange data. All calculations are done at user machine (not at server), this architecture benefits users machines processing power to eliminate the need for expensive high specification system server

The software is designed to work as Stand-Alone package that can be interfaced with other Access Control and Attendance Registration Systems. Separate interface modules are developed to collect employees' data from other systems into system database where the software can access



2.2- Software Objectives:

LaborTracker is designed to calculate figures related to workforce labor hours. These figures are:

- 1- Positive figures:
 - 1- Attendance sheet
 - 2- Worked hours
 - 3- Overtime
- 2- Negative Figures (infractions):
 - 4- Lateness
 - 5- Early Leave
 - 6- Shortage in worked hours
 - 7- Absence
 - 8- Single stamp (In without Out)

Reports can be produced for each figure separately or all figures together in a global report

Also calculated figures can be exported to Payroll Systems either manually (through files exported
from LaborTracker and imported by Payroll System) or automatically (Data exchange between
database tables)

2.3- Setup Information:

2.3.1- Corporate Hierarchy structure:

LaborTracker supports grouping employees by several information fields

2.3.1.1- Locations:

LaborTracker supports corporations with multiple locations (sites). Users can filter employees by location to enable site managers to track their local employees while other central management can track employees from all locations

2.3.1.2- Admin levels:

Administration structure varies based on corporate size, for example a holding company can contain multiple underlying companies, each company contains multiple business sectors (sales, finance, HR, etc....), each sector contains multiple departments and so on

2.3.1.3- **Admin units:**

Admin units are used to define corporate structure based on defined admin levels, for example

Admin unit	Admin Level
ABC Company	Company
- Sales	Sector
- Domestic sales	Department
- Overseas sales	Department
- Finance	Sector
- Procurement	Department
- Collections	Department
- HR	Sector
- Security	Sector

Each employee must have assigned admin unit, to be able to filter employees by admin unit while generating reports or applying rules

2.3.1.4- **Job levels:**

LaborTracker supports using employees' job levels (Employee, Manager, Director, etc....) to be able to filter employees by admin unit while generating reports or applying rules

2.3.1.5- Jobs:

LaborTracker supports using employees' jobs (Sales manager, maintenance engineer, etc...) to be able to filter employees by admin unit while generating reports or applying rules

2.3.1.6- Workgroups:

Employees with identical working hours are grouped in workgroups and working hours are assigned to workgroups to save time that will be lost to assign / modify working hours for each employee separately

2.3.1.7- **Readers**:

LaborTracker supports tracking employees movements by relating Access Control / Attendance readers with locations then recording with each attendance transaction the reader at which the employee stamped

2.3.2- Employees data:

2.3.2.1- Employees Types:

LaborTracker supports grouping employees by types (permanent, temporary, contractor, etc...) for easier reports filtration

2.3.2.2- Employees Groups:

LaborTracker supports grouping employees in customizable groups to be defined by user for fast selection of employees in repetitive operations / reports

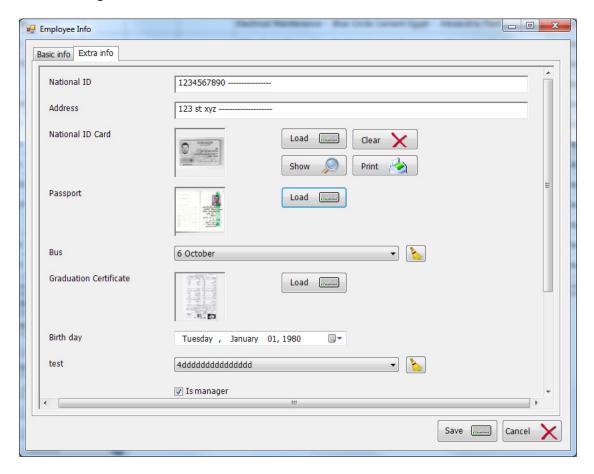
2.3.2.3- Employees Extra Fields:

LaborTracker supports defining extra information fields for employees to be defined by users

Extra fields can be any of following types:

- String (text) Numeric Boolean (Yes / No)
- Selection from a list of predefined values Date Image

Image field can store scanned employee document files into system database for fast access and easier sharing



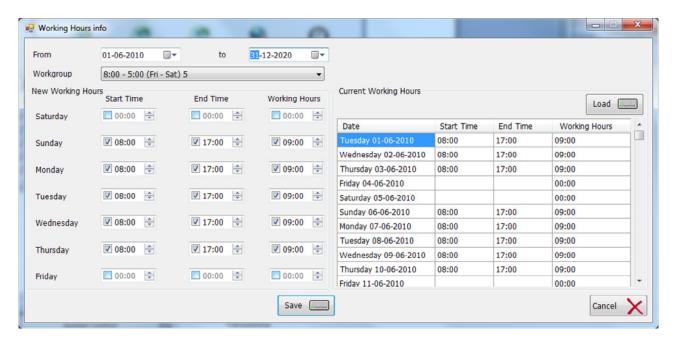
2.3.3- Operational Information:

2.3.3.1- Workgroups and Time Schedules:

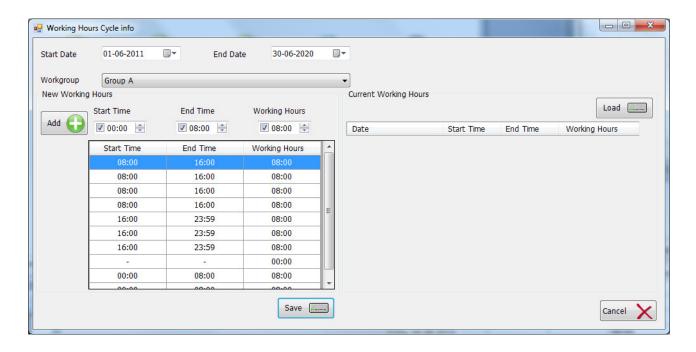
In order to calculate attendance figures mentioned above, LaborTracker needs to know employees working hours (work shifts).

LaborTracker handles Work Time Schedules per Workgroup. A workgroup is a group of employees having same work time schedule. Registering work schedule per group save time and efforts consumed in registering same data for each employee. Also if an employee temporarily changed his / her work schedule (work shift), he/she shall be assigned a temporary workgroup without need to reenter his working time

Labor tracker supports most types of work shifts including normal shifts, overnight shifts and cyclic shifts. In weekly work schedule, working hours are related to day of week, for example:



In cyclic work schedules, working hours are changing in a cyclic form regardless of week day Organizations working 24/7 (factories for example) always have groups of employees working in shifts, for example group A, B, C & D. During cycle first part group A has morning shift (8:00 – 16:00), group B has night shift (16:00-00:00), group C has midnight shift (00:00 – 8:00) and group D is off. During cycle second part group A shifts to night shift, group B shifts to midnight shift, group C is off and group D shifts to morning shift, and so on.



2.3.3.2- Attendance records:

LaborTracker process employees' attendance and leave records to calculate worked hours and overtime, these records can be registered within the software or imported from other time machines or Access Control Systems

2.3.3.3- Excuses:

LaborTracker supports definition and control of approved absence excuses including:

2.3.3.3.1- Vacations:

Multiple types of vacations can be defined; LaborTracker can calculate employee remaining balance of each type

2.3.3.3.2- Vacations Profiles

The software supports defining maximum number of vacation days per year for every vacation type (annual, sick leave, emergency, etc.). Again this is not registered for every employee separately but registered as profiles where all employees of same authorized number of days are assigned to the same profile

2.3.3.3. Missions:

LaborTracker supports tracking employees work outside premises. Multiple mission types can be defined

2.3.3.3.4- Permissions

LaborTracker support definition and control approved lateness, early leave or absence with possibility to deduct time from vacation balance (as partial day vacation)

2.3.3.3.5- Holidays

LaborTracker support holidays definition

These factors can be fed manually from within the software or electronically using interface programs to upload data from others systems into the system database, for example vacations can be entered in LaborTracker software or imported from other HR systems

2.3.3.4- Calculations Rules:

2.3.3.4.1- Rules Groups

The software supports specifying different rules for different employees according to their level, grade, job, etc. System administrator can define unlimited number of rules groups containing values for every system parameter, and then assign every employee the appropriate rules group

Also LaborTracker supports specifying temporary rules to be applied during specified durations

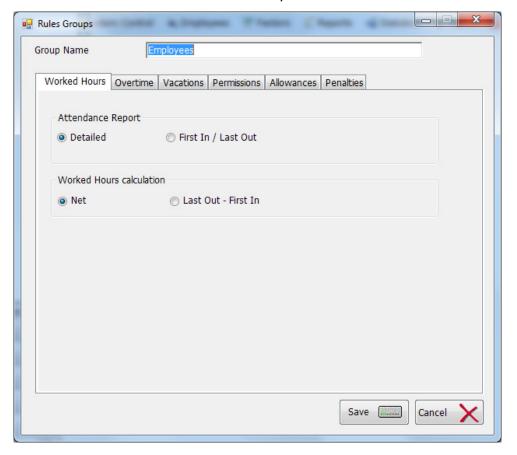
2.3.3.4.2- Attendance Reporting

LaborTracker supports show all attendance transactions or only displaying first In and last Out transaction for each employee each day

2.3.3.4.3- Worked hours calculation

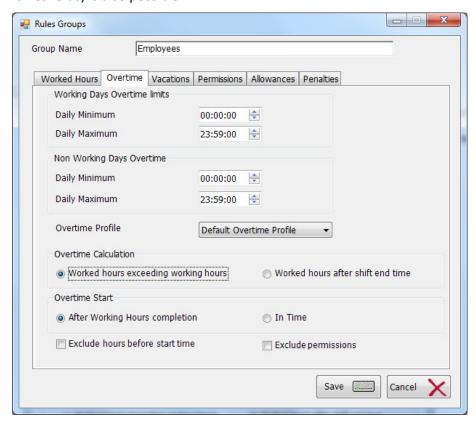
LaborTracker supports two methods of worked hours calculation:

- 1- Last Out First In
- 2- Net hours: summation of time between every In and successive Out transactions



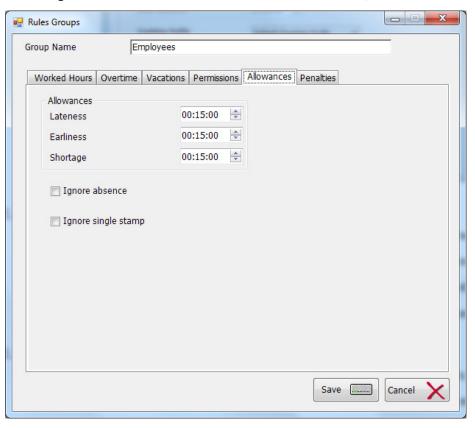
2.3.3.4.4- Overtime Calculation

LaborTracker support customizable overtime calculation method (as shown below), also LaborTracker supports multiplying Overtime hours by factors based on the time overtime starts and day type (working day, holiday or off day). Overtime control (setting maximum and minimum thresholds) is also possible



2.3.3.4.5- Allowances

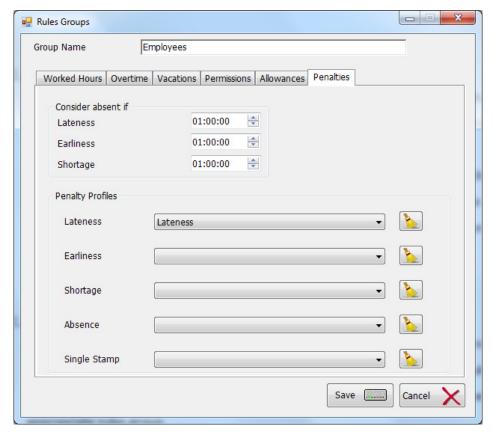
As negative figures are measured precisely, software enables the user to define allowances for negative figures, for example if the starting time of an employee is 8:00 and lateness allowance is 15 minutes then employees coming till 8:15 will not be considered late however employees coming 8:16 and later will be considered late 16 minutes, and so on



2.3.3.4.6- Penalties

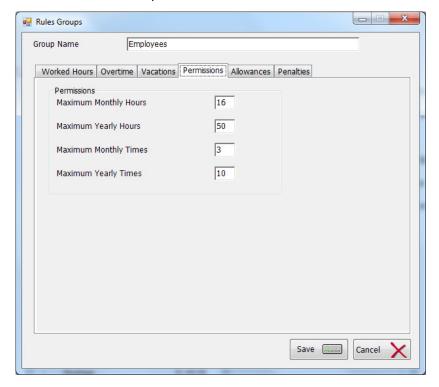
As forgiveness allowances are supported, LaborTracker software also supports penalty of day cancellation if infraction exceeded predefined amount, for example consider employee absent if lateness exceeded 60 minutes.

In addition, LaborTracker supports deduction of worked hours / days if repetitive violations occurred (while each of them did not reach day cancelation limit), for example system can deduct one day from employee worked days if employee was 3 times late more than grace period



2.3.3.4.7- Permissions Control

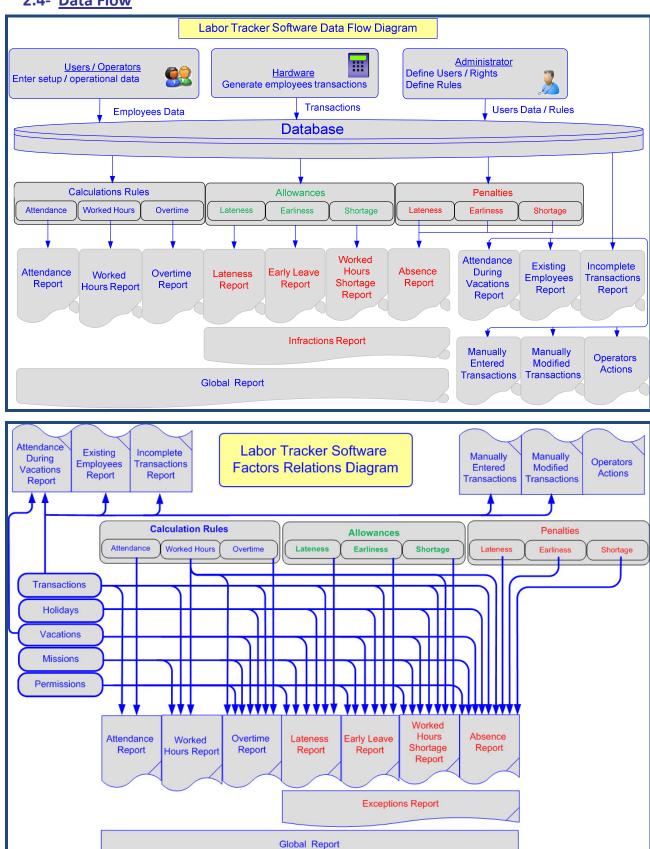
LaborTracker supports specifying count and time limits for non-vacation permissions (not to be deducted from vacation balance)



2.3.3.5- Calculations Periods closing:

Since LaborTracker calculation results can be exported to Payroll Systems, LaborTracker supports calculation period closing after calculation results are sent to payroll. If a period is closed by system administrator, no factor (holiday, vacation, mission, permission or transaction) can be registered / canceled

2.4- Data Flow



2.5- System Security

System security is implemented using following:

- 1- Controlling which system menus every user (operator) can access
- 2- Controlling which employees' data every user can access
- 3- Registering users activities in the system

To reduce data entry when multiple users have the same rights, security is defines into profiles (authority levels) then all users of same rights are assigned same profile

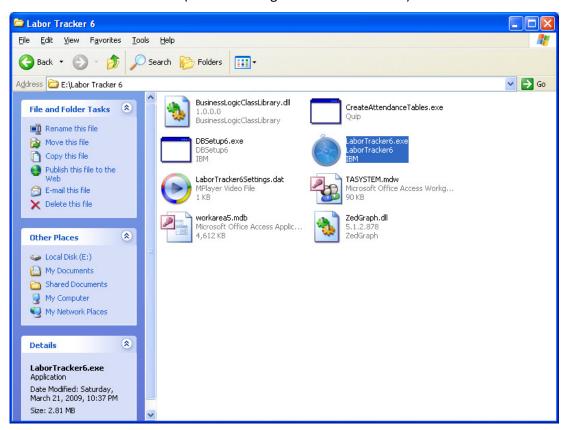
To satisfy criteria No. 1, Menus Access Profiles should be defined including menus authorized for users of different authority levels

To satisfy criteria No. 2, Employees Access Profiles, Admin Units Access Profiles and Extra Fields Access Profiles should be defined to define which employees and which info a user can see

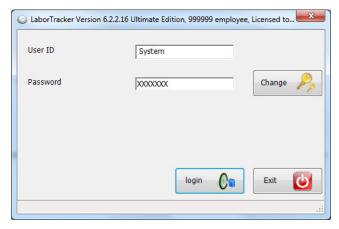
3- Using LaborTracker:

3.1- Starting LaborTracker:

From "Labor Tracker" folder (created during software installation) run "LaborTracker6.exe"



Enter user ID and password, for the first time access enter "System" as user ID and "Startup" as password and click "Login"

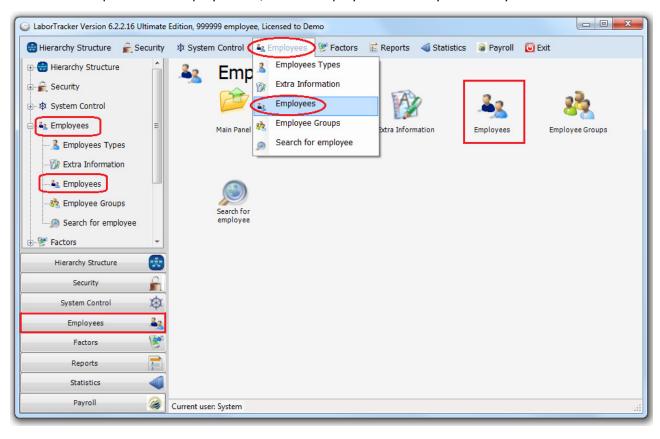


3.2- How to navigate in LaborTracker menus

LaborTracker menus can be accessed in 3 ways:

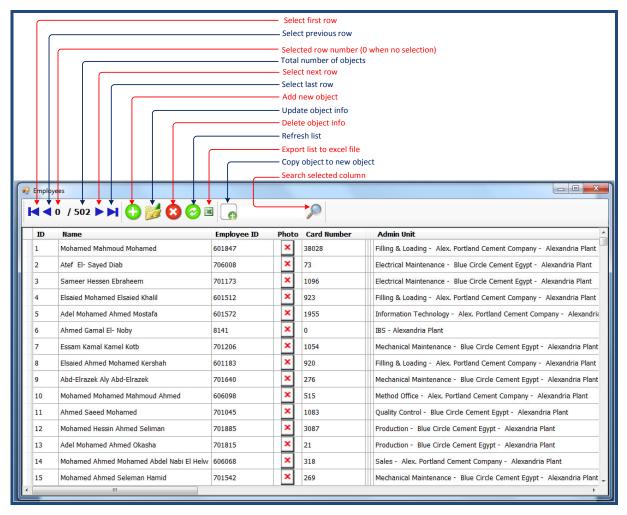
- 1- Using menu bar on the top of the window
- 2- Clicking on menu label in front panel
- 3- Using tree panel on the left of the window

For example to view employees list, select "Employees" menu by either way of the 3



3.3- How to define / update setup information

To add new record or update / delete existing record, user should open requested information list window (for example employees list as explained before) then click related button on top of the window

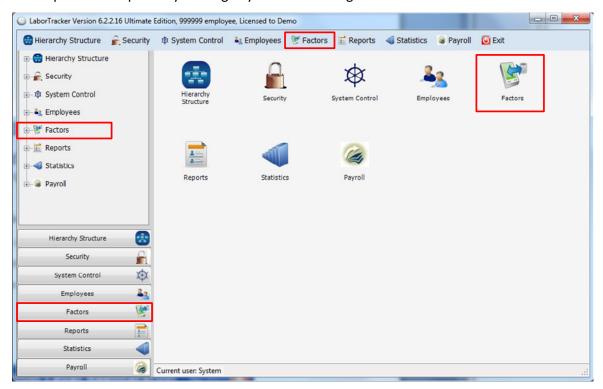


Object info window shall appear, enter object info then click "Save"

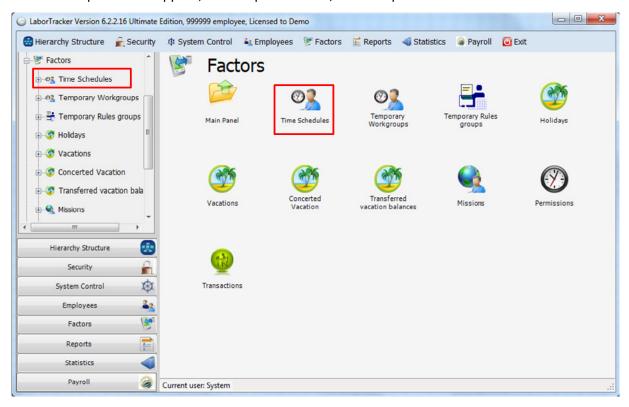


3.4- How to register factors

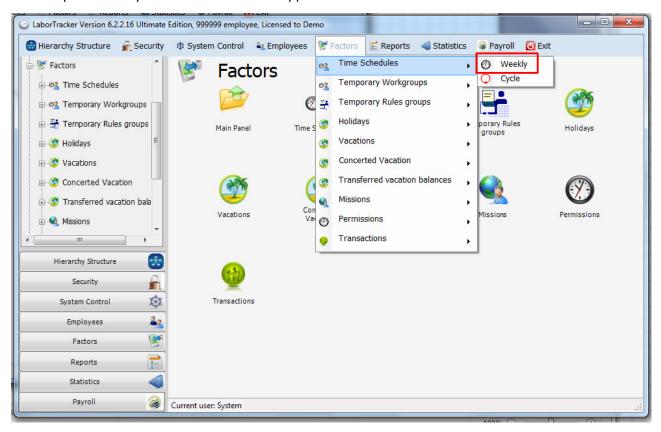
1- Open Factors panel by clicking any of the following



2- Factors panel shall appear, Click required factor, for example "Time Schedules"



3- If working times is related to day of week (i.e. not cycle independent on the day of week) then open "Weekly Time Schedule" form upper menu as follows



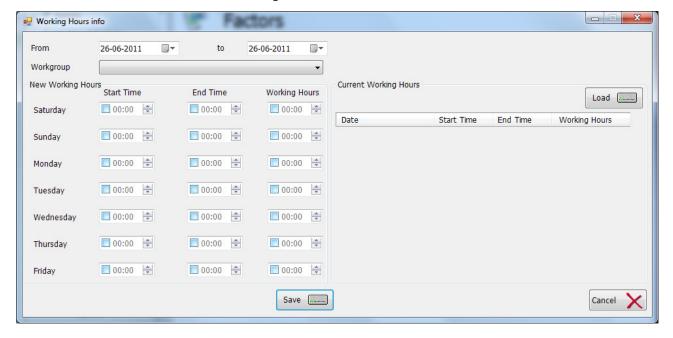
Or right click on "Time Schedules" icon on factors panel



Or expand "Time Schedules" node in tree view and click "Weekly"



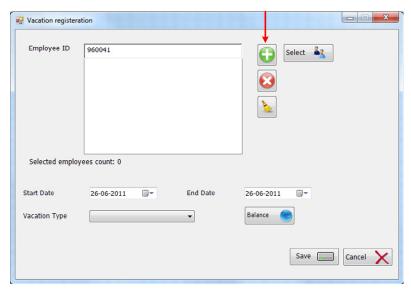
4- Required factor info window shall appear, enter factor info then click "Save" to save record or click "Cancel" to exit without saving



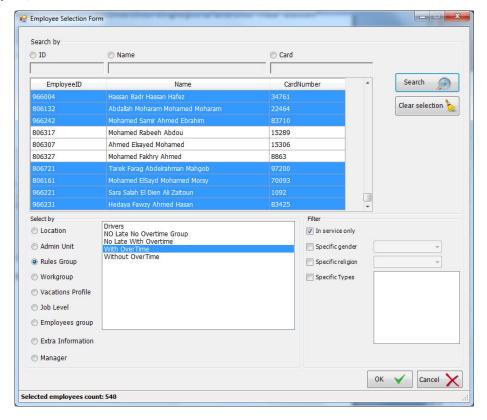
3.5- Selecting Employees

During operation, a user shall want to select group of employees to record a factor (vacation for example) or to produce report, LaborTracker provides a consistent way of employees filtration all over the system

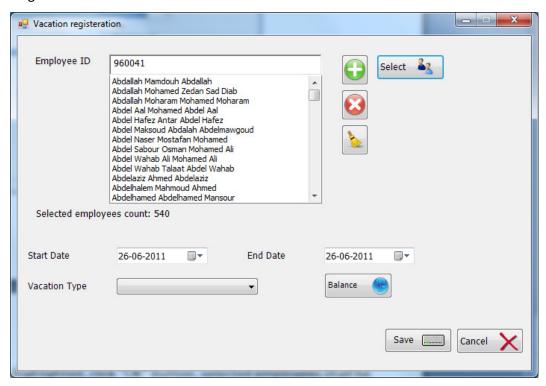
User can add an employee to selected employees list by entering employee ID and clicking "Add" button, this can be repeated for multiple employees but user must remember their ids



Or to select multiple employees user can click "Select" button, Employee Selection Form shall appear, enter selection criteria then click "Search" button

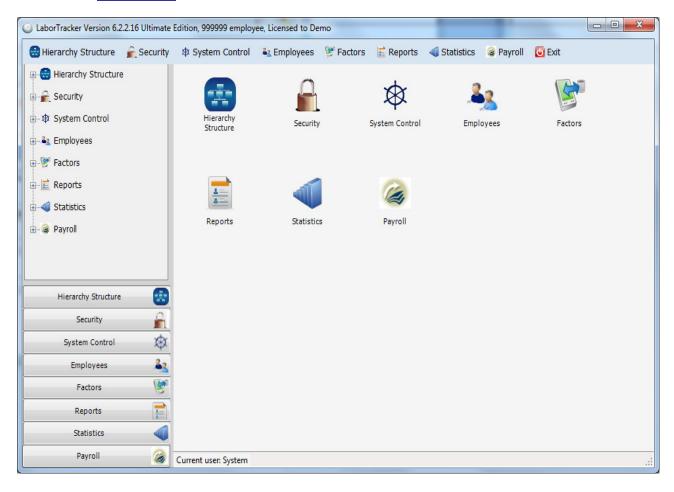


Employees valid for selection criteria shall be highlighted, click "OK" button, selected employees shall be added to original form



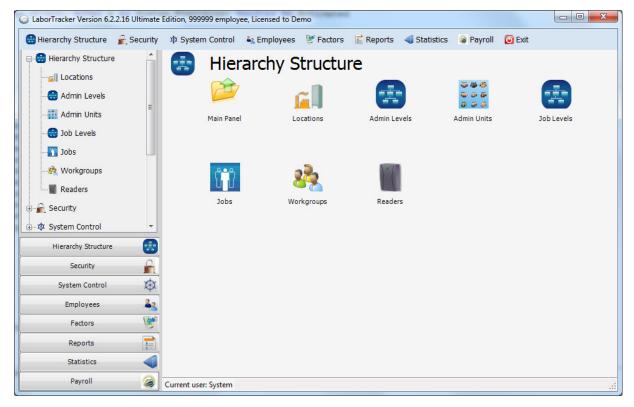
3.6- System Menus:

3.6.1- **Main Menu**



3.6.2- Hierarchy Structure menu

Hierarchy Structure menu enable user to define corporate hierarchy structure info described in section <u>2.3.1</u>



Examples:

Admin Levels: Company, sector and department

Admin Units: Companies names, sectors names, departments' names, etc.

Job Levels: Sector Manager, Department Manager, Technical specialist, etc.

Jobs: Finance sector manager, marketing sector manager, technical support department manager, etc.

Workgroups: Administration, Security morning shift, Security night shift, etc....

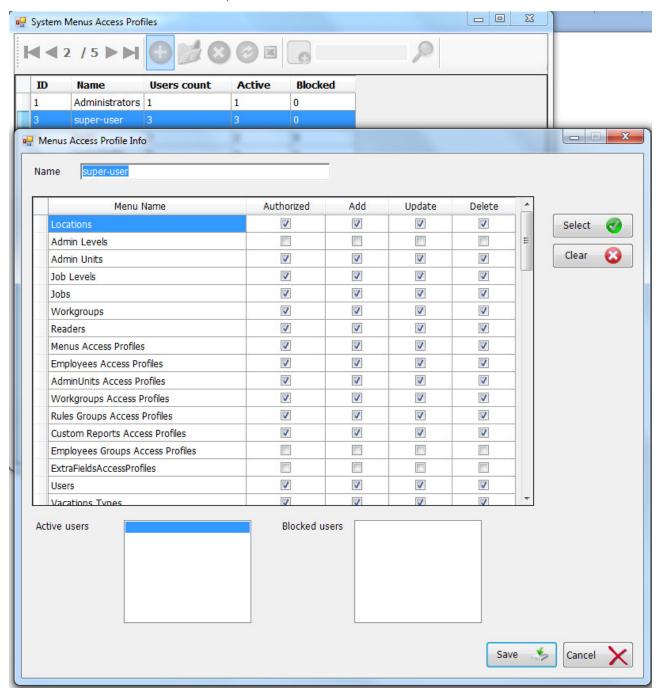
3.6.3- Security menu

Security menu enables system Administrator to define uses and assign their access rights LaborTracker administrator can control which menus / information other users can access Each user shall be assigned a group of profiles defining his / her access rights



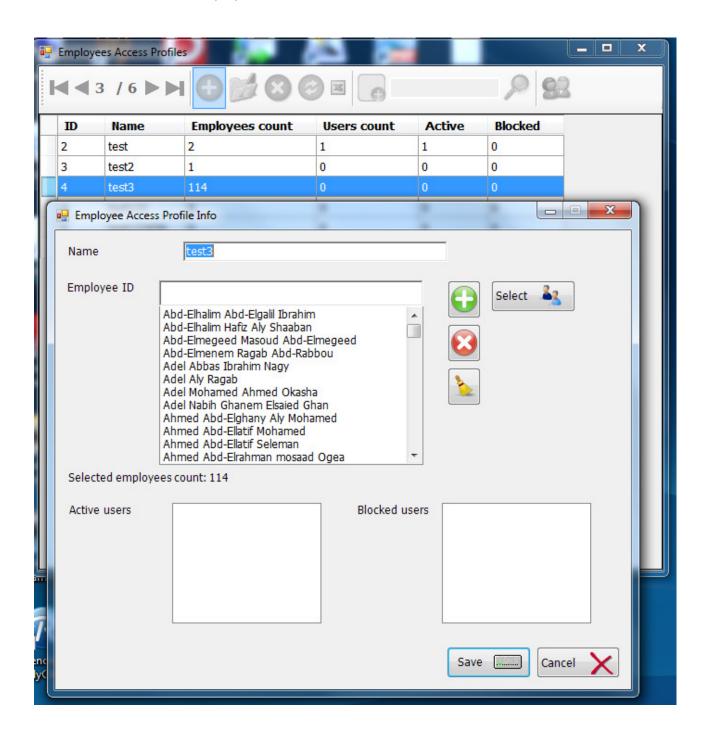
3.6.3.1- Menus Access Profiles

Menus Access Profiles contains which menus a user having this profile can see and which actions he/she can do



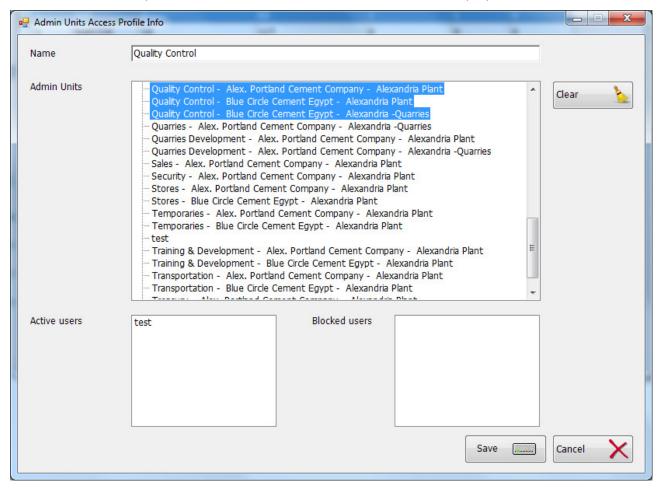
3.6.3.2- Employees Access Profiles

Employees Access Profiles contains which employees a user having this profile can see in addition to employees in admin units included in user' Admin Units Access Profile



3.6.3.3- Admin Units Access Profiles

Admin Units Access Profile contains which admin unit a user having this profile can see in addition to employees included in user' Employees Access Profile. Admin Unit Access Profile automatically grant user the right to see new employees added to any of admin units included in the access profile without the need to add them th his / her Employees Access Profile



Note: if a user should access admin units of different admin levels, then all authorized admin units should be added, for example granting a user access to a higher admin unit like Company1 will not automatically grant the user access to all admin units under company1 because a user may be specialized for higher management only, accordingly authorized admin units under company1 should be selected one by one

3.6.3.4- Workgroups Access Profiles

Workgroups Access Profile contains which Workgroups a user having this profile can see and accordingly can set working times

3.6.3.5- Employees Groups Access Profiles

Employees Groups Access Profile contains which employees groups a user having this profile can see and accordingly can select when producing reports or performing other tasks

3.6.3.6- Rules Groups Access Profiles

Rules Groups Access Profile contains which rules groups a user having this profile can see and accordingly can set rules

3.6.3.7- Custom Reports Access Profiles

Custom Reports Access Profile contains which custom reports a user having this profile can see and accordingly can request

3.6.3.8- Extra Fields Access Profiles

Extra Fields Access Profile contains which employee extra information field a user having this profile can see, for example some sensitive employee information should be accessible by limited number of HR department employees

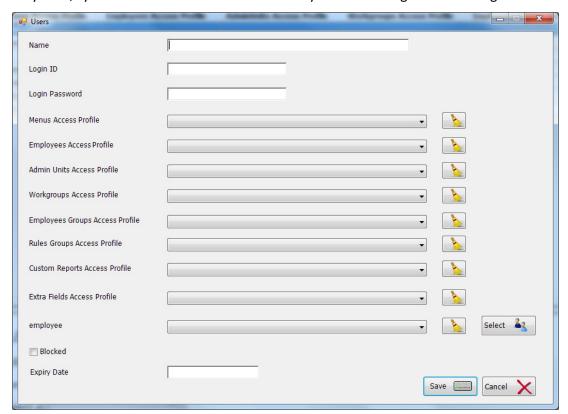
3.6.3.9- Users definition:

To define a new user, system administrator should enter login ID and default password and assign access profiles.

If the user is an employee (HR or time keeper) administrator can relate user account to employee record such that if employee service ended (for example due to resignation), user account shall be automatically blocked.

If the user is a contractor, account expiry date can be specified

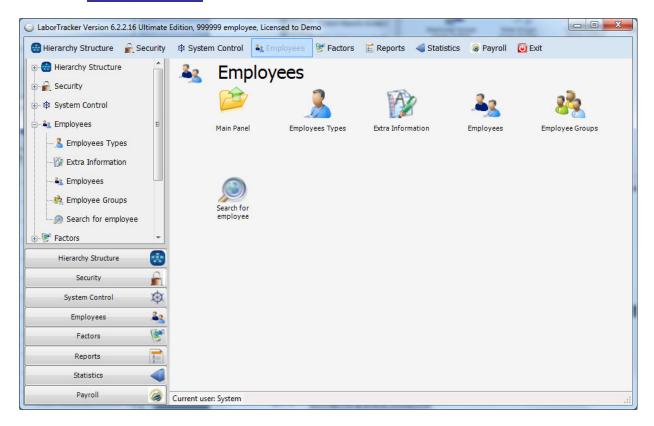
At any time, system administrator can block user by check marking "Blocked" flag



3.6.4- System Control menu



3.6.5- Employees menu



3.6.6- Factors menu



Enable users to define affecting factors:

- Time schedules: start time, end time and worked hours for registered workgroups
- Temporary Workgroups:

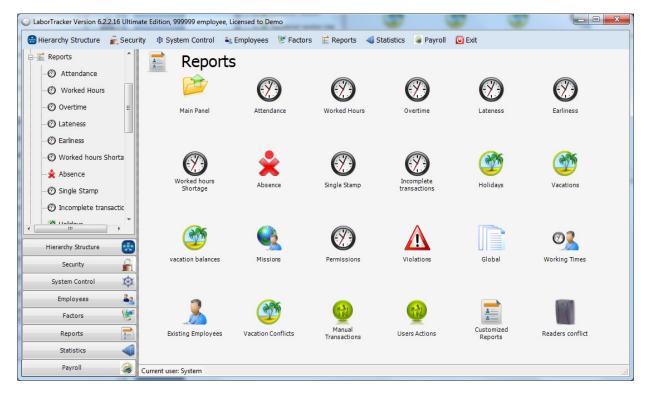
To support business needs the software supports to define different work times for an employee (rather than his original workgroup) for a specified period. To do this the employee should be assigned to the workgroup having the new working times for the required period

Concerted Vacations: in case of having vacation bridge (two holidays / off days with one working
day in between) and you want to give it as vacation to all employees to be deducted
from their annual balance

Transactions:

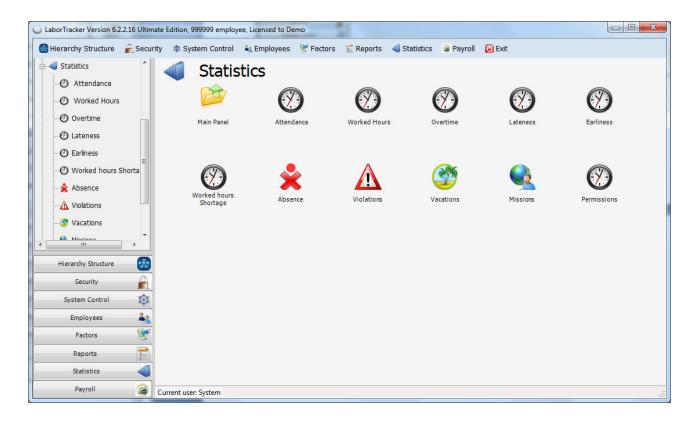
System enables users to register attendance transactions manually in case there is no Access Control or Attendance Registration Systems (with cards, fingerprints, etc.) or when an employee forgets his card, however manual transactions are flagged and can be filtered using "Manual Transactions Report"

3.6.7- Reports menu

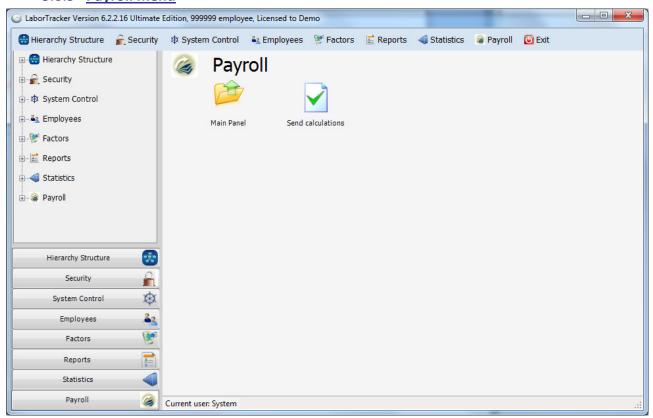


- Infractions: Employees days with lateness, early leave, worked hours shortage and / or absence
- Global: detailed daily status of employees including start time, first in time, late time, end time, last out time, early leave time, worked hours, working hours, overtime, absence, vacation, mission and permission
- Working Hours: employee' start and end times and working hours during every day in the requested period.
- Existing Employees: employees attended in specific duration (for security reasons)
- Manual Transactions: transactions recorded by operator (not received from machines)
- Vacation Conflicts: Attendance During Vacations (for security reasons)
- Operator Actions: actions performed by operators (login, adding, updating or deletion records, etc...)

3.6.8- Statistics menu



3.6.9- Payroll menu

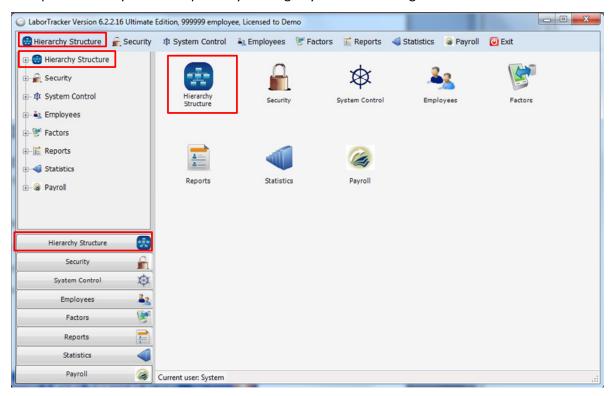


4- Common Administration Tasks:

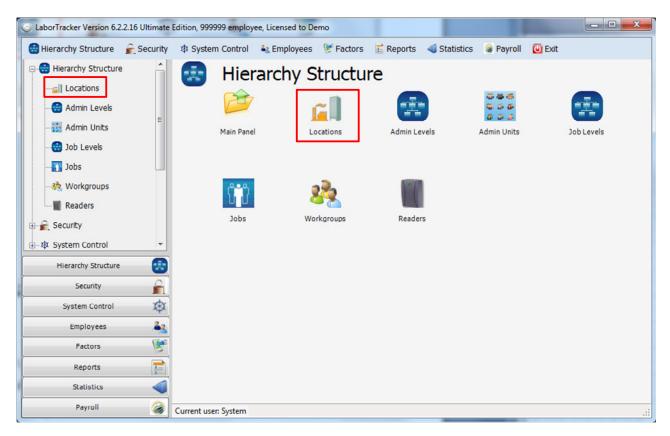
4.1- Setup Information definition

4.1.1- Location definition

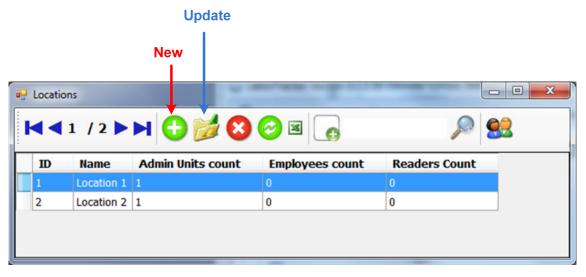
1- Open Hierarchy Structure panel by clicking any of the following



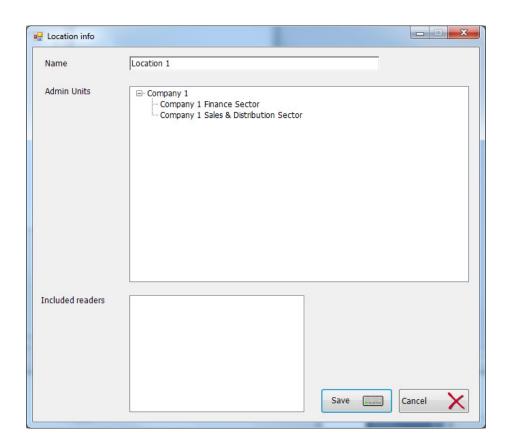
2- Click "Locations"



3- Locations list shall appear, click "New" button to define new location or "Update" button to update previously defined location

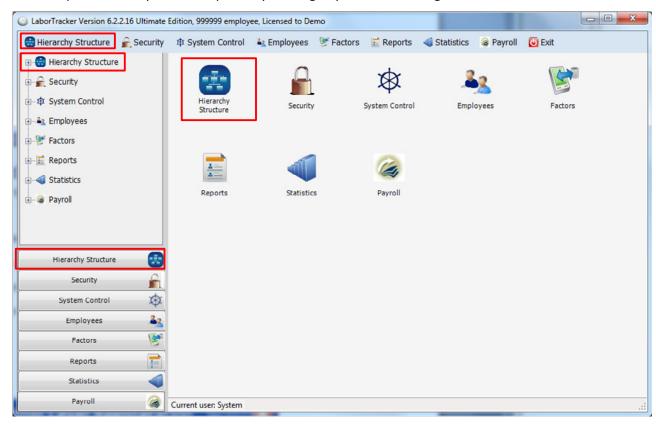


4- Enter location name then click "Save"



4.1.2- Admin Level definition

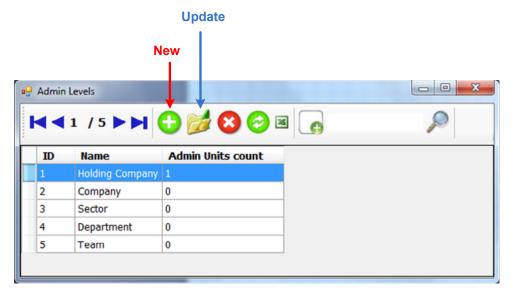
1- Open Hierarchy Structure panel by clicking any of the following



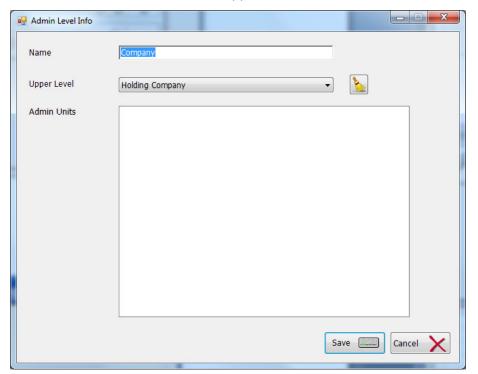
2- Click "Admin Levels"



3- Admin Levels List shall appear, click "New" button to define new admin level or "Update" button to update previously defined admin level

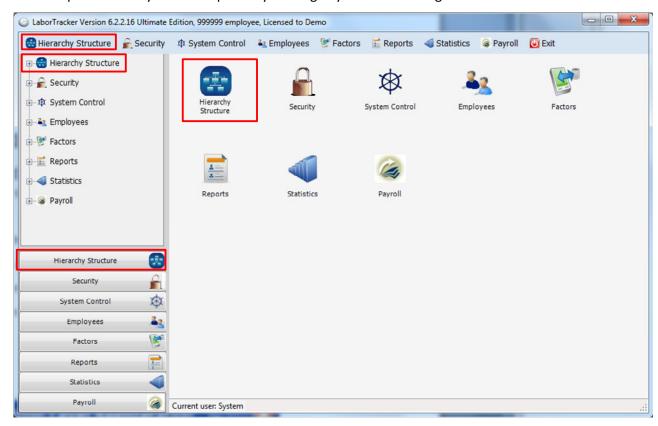


4- Enter admin level name and select upper level then click "Save" button

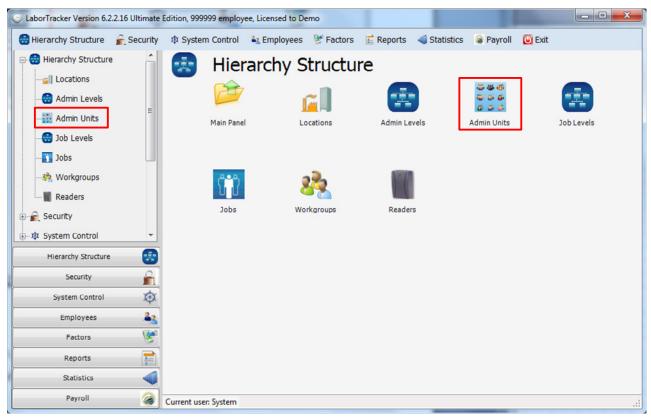


4.1.3- Admin Unit definition

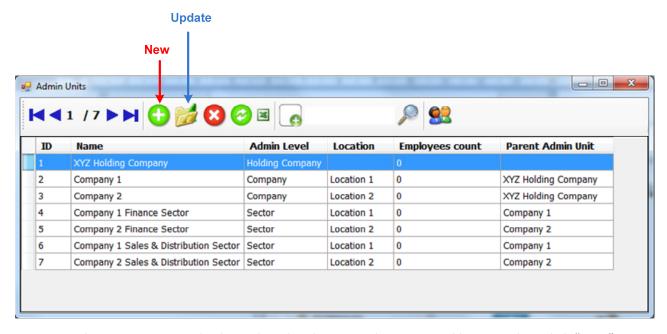
1- Open Hierarchy Structure panel by clicking any of the following



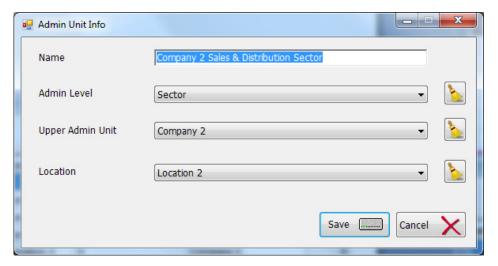
2- Click "Admin Units"



3- Admin Units List shall appear, click "New" button to define new admin unit or "Update" button to update previously defined admin unit

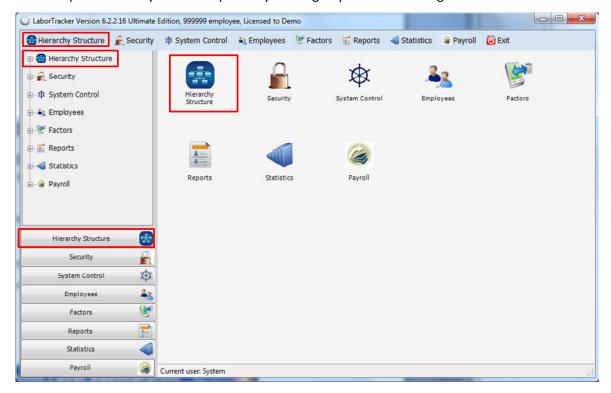


4- Enter admin unit name and select admin level, upper admin unit and location then click "Save" button

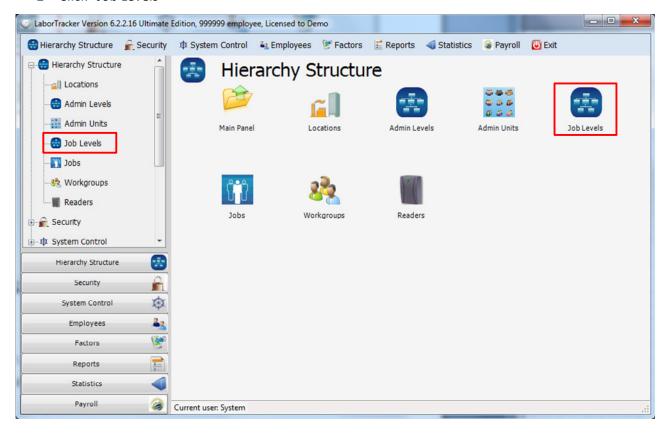


4.1.4- Job Level definition

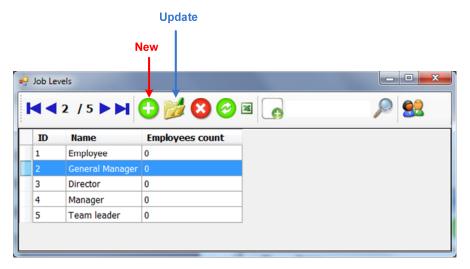
1- Open Hierarchy Structure panel by clicking any of the following



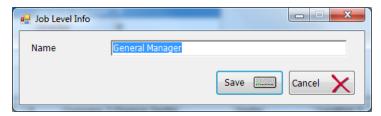
2- Click "Job Levels"



3- Job Levels List shall appear, click "New" button to define new job level or "Update" button to update previously defined job level

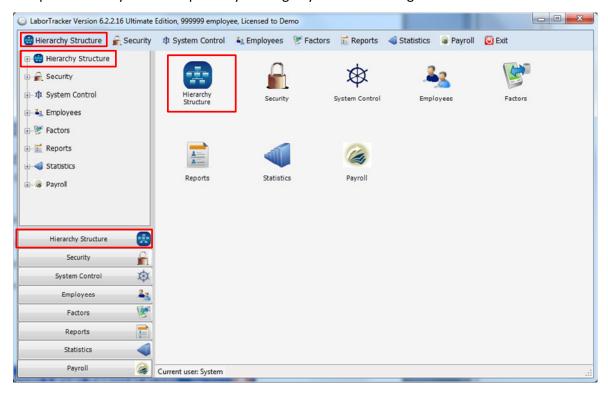


4- Enter job level name and then click "Save" button

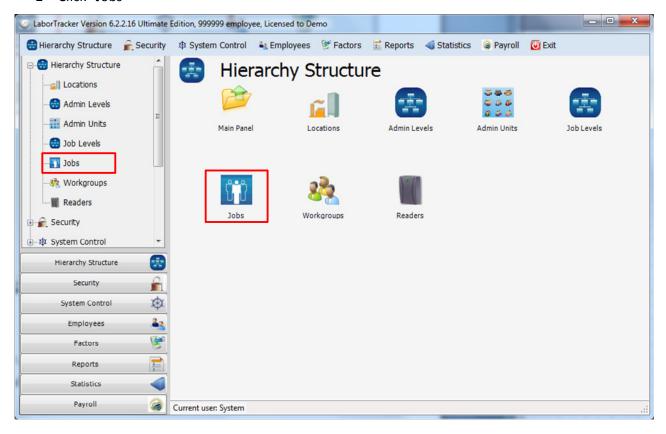


4.1.5- Job definition

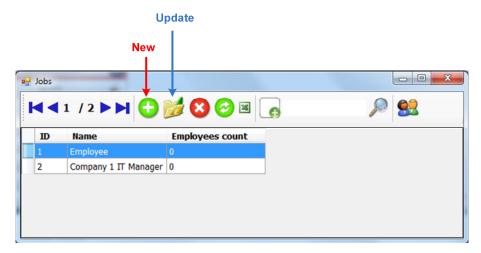
1- Open Hierarchy Structure panel by clicking any of the following



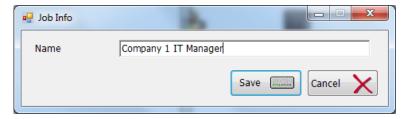
2- Click "Jobs"



3- Jobs List shall appear, click "New" button to define new job or "Update" button to update previously defined job

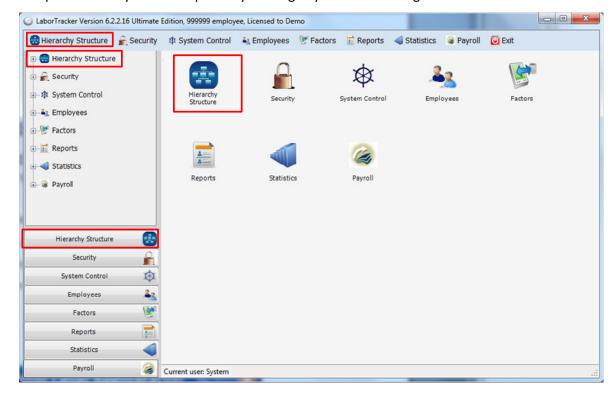


4- Enter job name and then click "Save" button

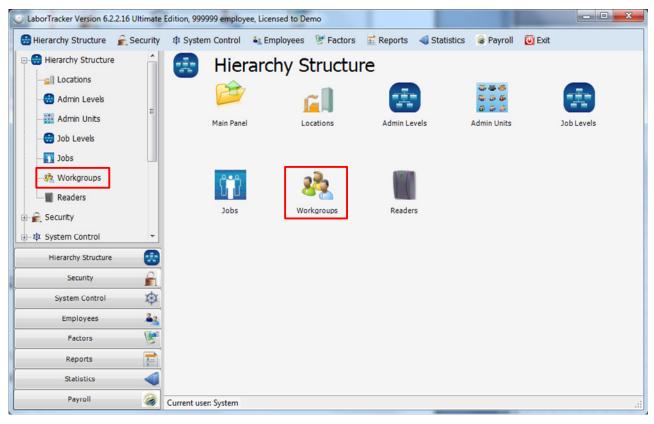


4.1.6- Workgroup definition

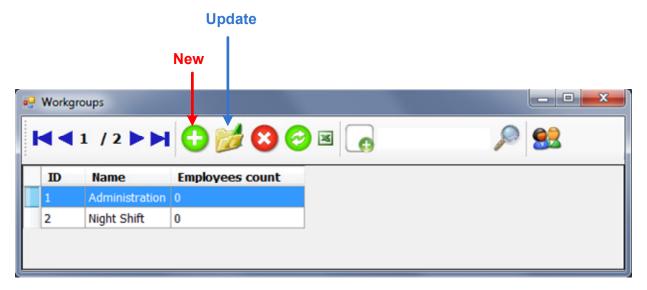
1- Open Hierarchy Structure panel by clicking any of the following



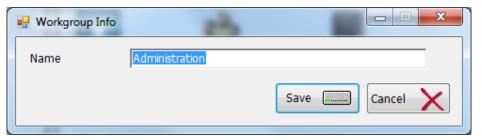
2- Click "Workgroups"



3- Workgroups List shall appear, click "New" button to define new workgroup or "Update" button to update previously defined workgroup

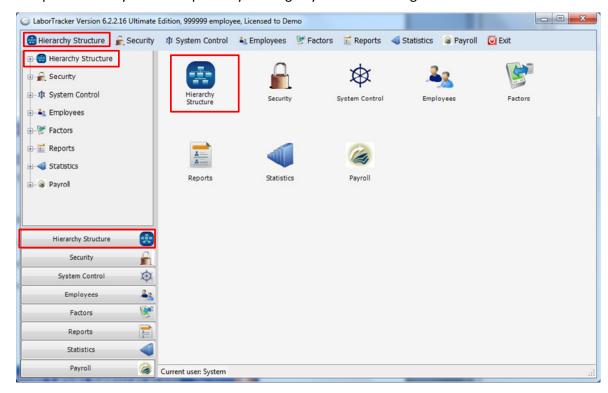


4- Enter workgroup name and then click "Save" button

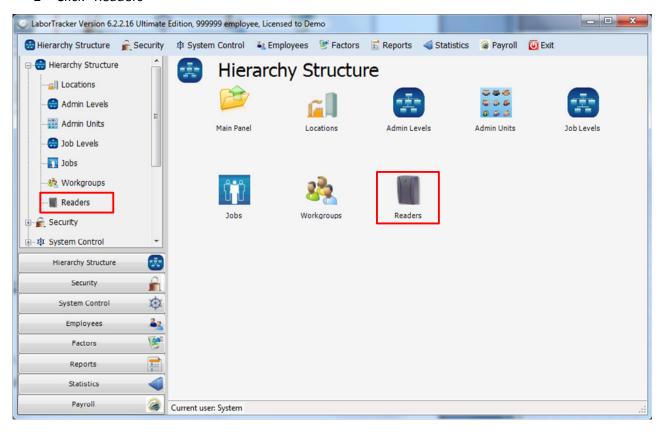


4.1.7- Reader definition

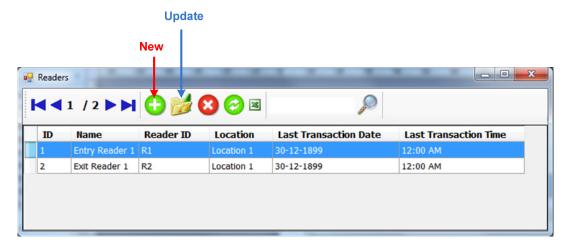
1- Open Hierarchy Structure panel by clicking any of the following



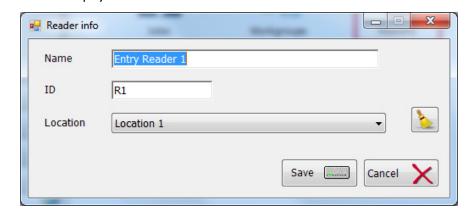
2- Click "Readers"



3- Readers List shall appear, click "New" button to define new reader or "Update" button to update previously defined reader

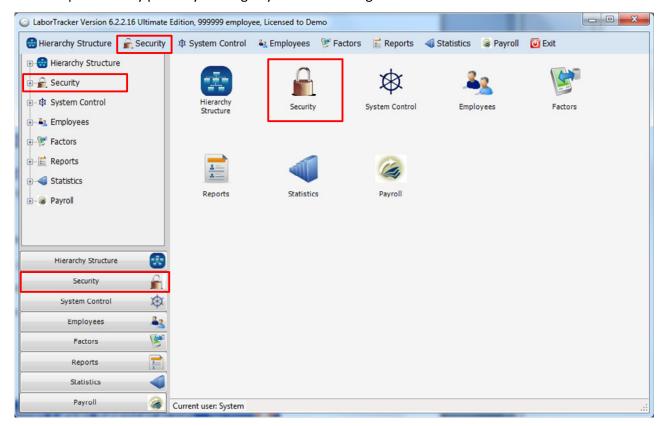


4- Enter reader name, ID and location then click "Save" button.
Reader ID should be specified as it appears in reader system transactions database table
Location should be the physical location where the reader is installed



4.1.8- Menus Access Profile definition

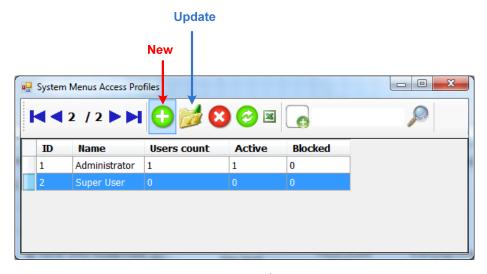
1- Open Security panel by clicking any of the following



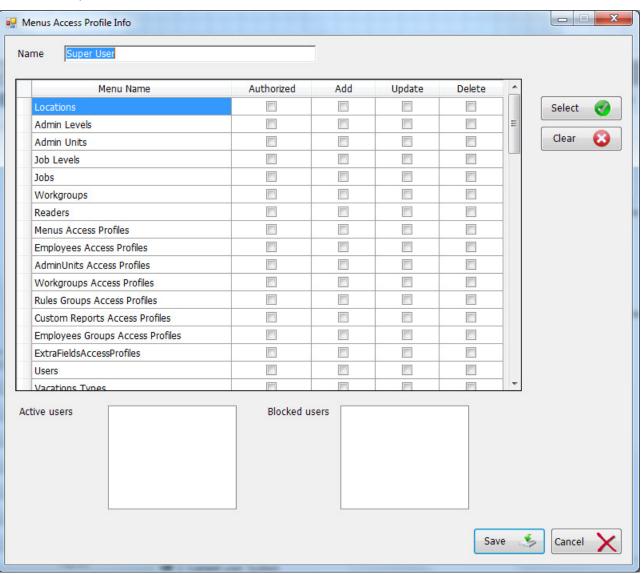
2- Click "Menus Access Profiles"



3- Menus Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile

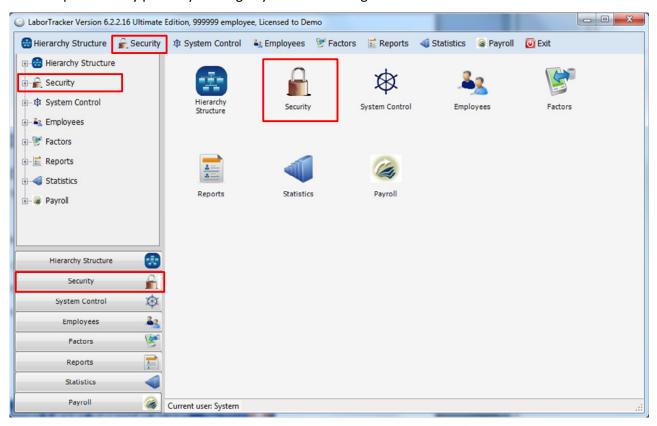


4- Enter profile name and select authorized menus / tasks then click "Save" button.

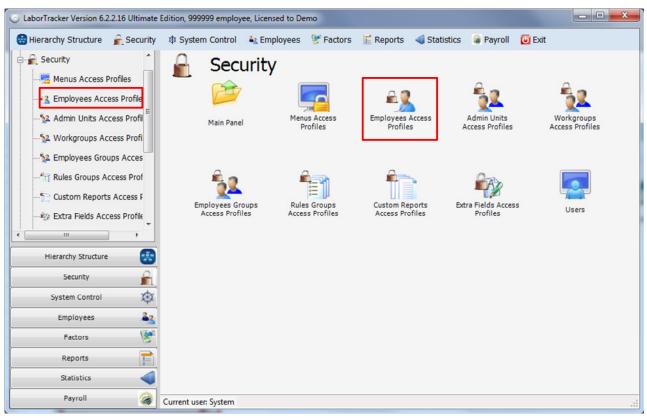


4.1.9- Employees Access Profile definition

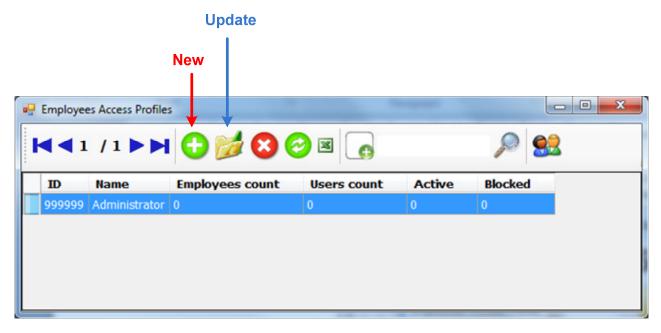
1- Open Security panel by clicking any of the following



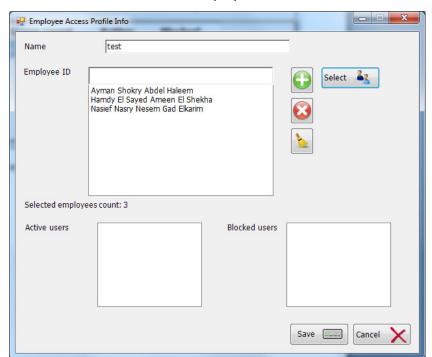
2- Click "Employees Access Profiles"



3- Employees Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile

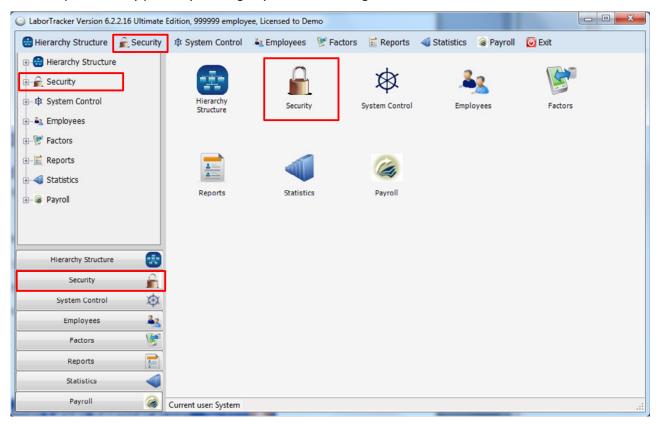


4- Enter profile name and select authorized employees then click "Save" button.

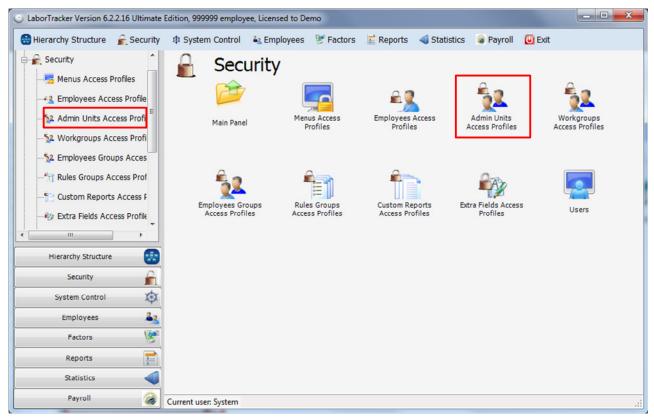


4.1.10- Admin Units Access Profile definition

1- Open Security panel by clicking any of the following



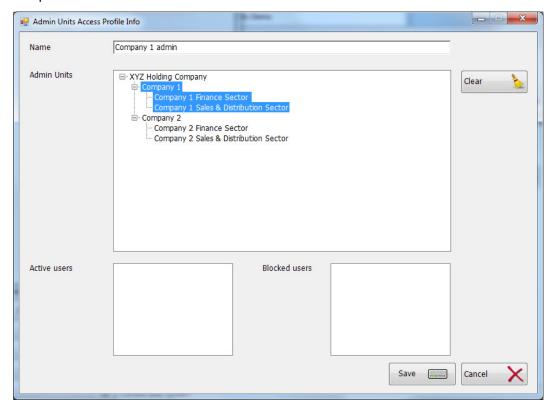
2- Click "Admin Units Access Profiles"



3- Admin Units Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile

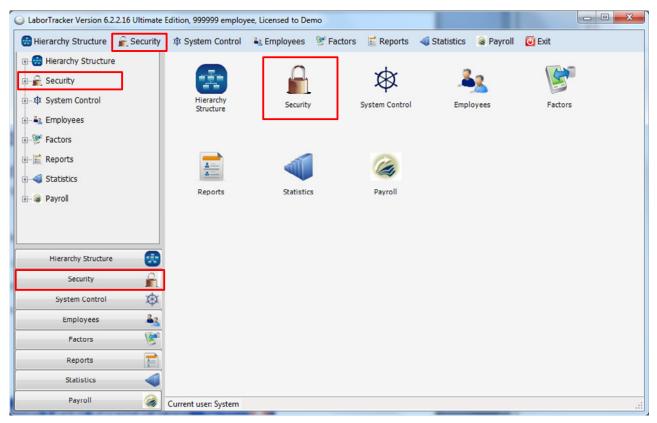


4- Enter profile name and select authorized admin units then click "Save" button.

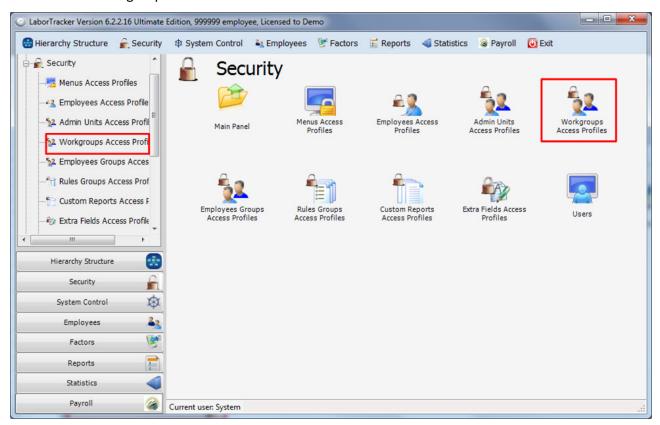


4.1.11- Workgroups Access Profile definition

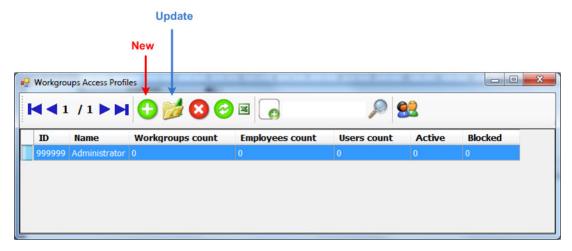
1- Open Security panel by clicking any of the following



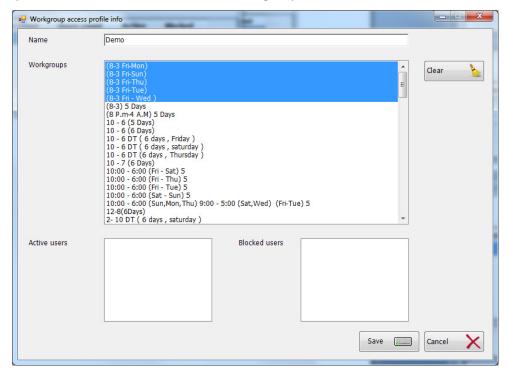
2- Click "Workgroups Access Profiles"



3- Admin Units Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile

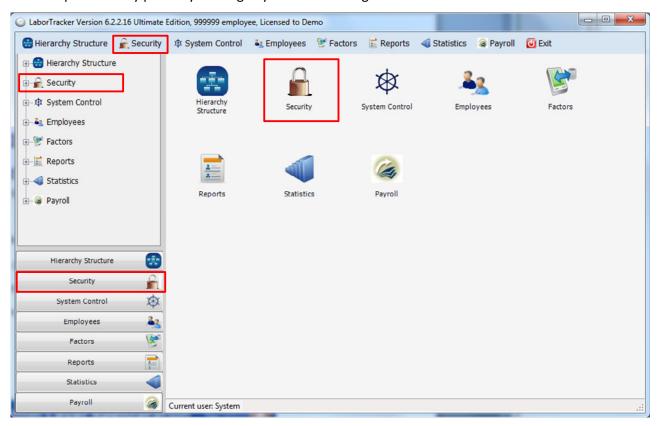


4- Enter profile name and select authorized workgroups then click "Save" button.

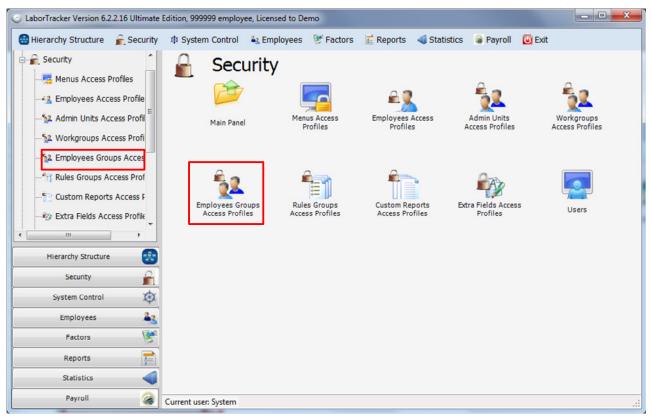


4.1.12- Employees Groups Access Profile definition

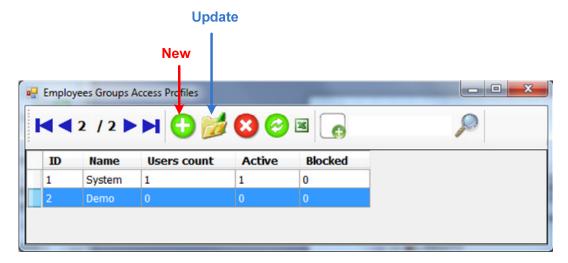
1- Open Security panel by clicking any of the following



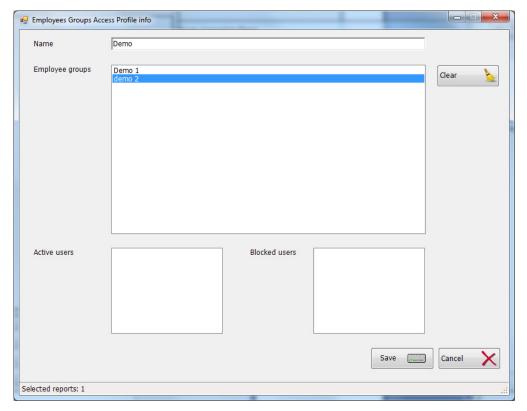
2- Click "Employees Groups Access Profiles"



3- Employees Groups Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile

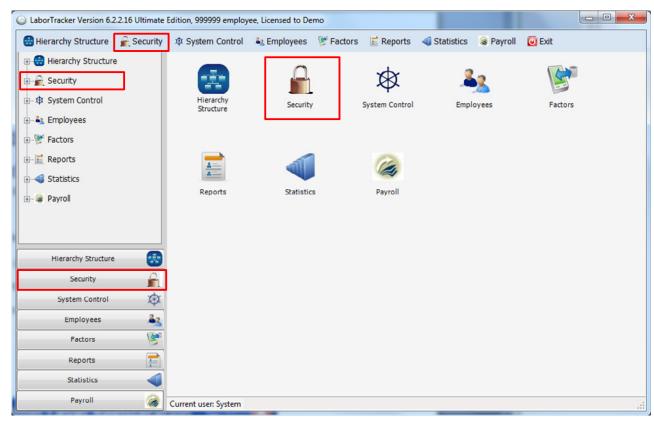


4- Enter profile name and select authorized employees groups then click "Save" button.



4.1.13- Rules Groups Access Profile definition

1- Open Security panel by clicking any of the following



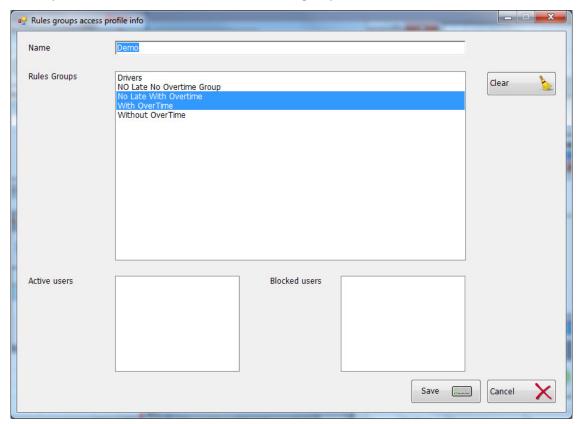
2- Click "Rules Groups Access Profiles"



3- Rules Groups Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile

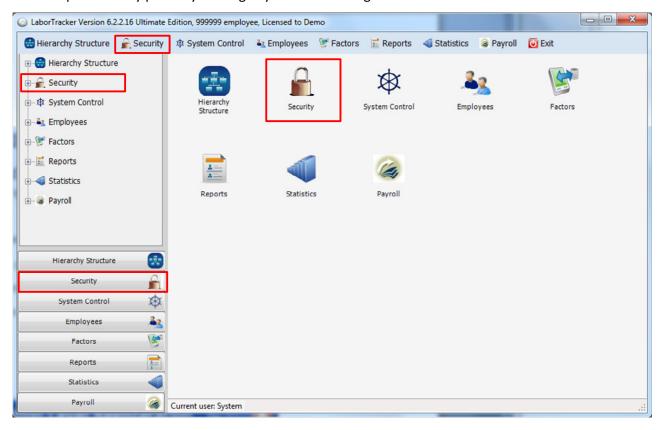


4- Enter profile name and select authorized rules groups then click "Save" button.

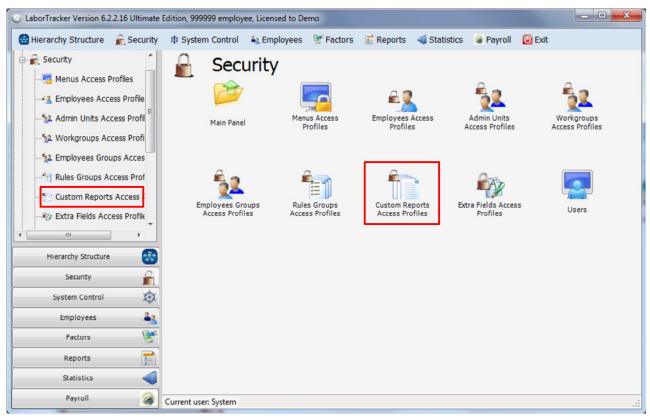


4.1.14- Custom Reports Access Profile definition

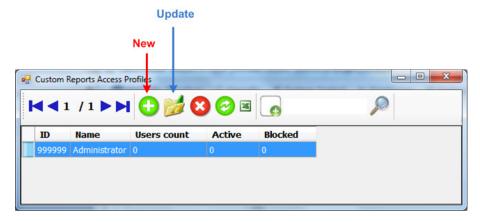
1- Open Security panel by clicking any of the following



2- Click "Custom Reports Access Profiles"



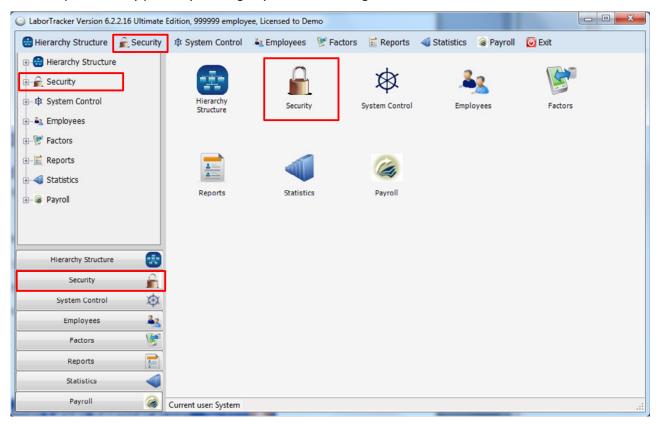
3- Custom Reports Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile



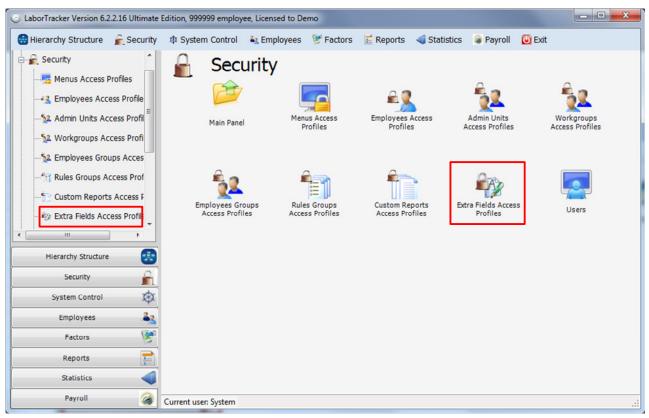
4- Enter profile name and select authorized custom reports then click "Save" button.

4.1.15- Extra Fields Access Profile definition

1- Open Security panel by clicking any of the following



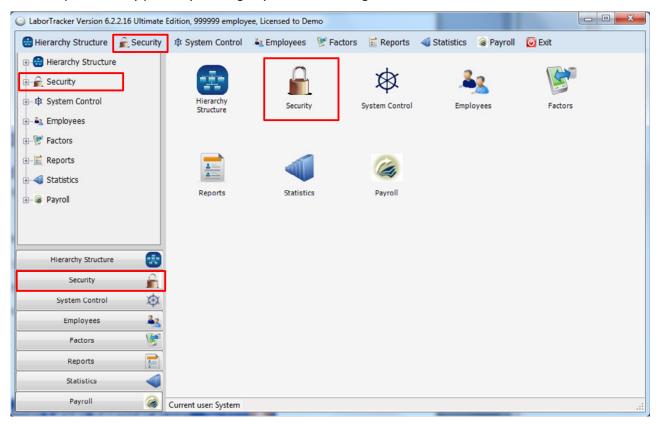
2- Click "Extra Fields Access Profiles"



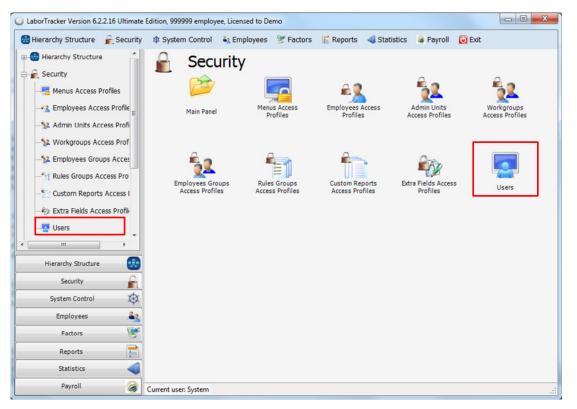
- 3- Extra Fields Access Profiles List shall appear, click "New" button to define new profile or "Update" button to update previously defined profile
- 4- Enter profile name and select authorized extra fields then click "Save" button.

4.1.16- Users definition

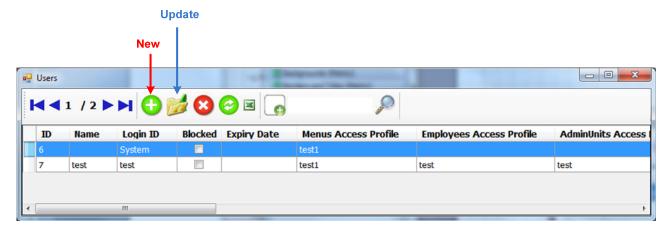
1- Open Security panel by clicking any of the following



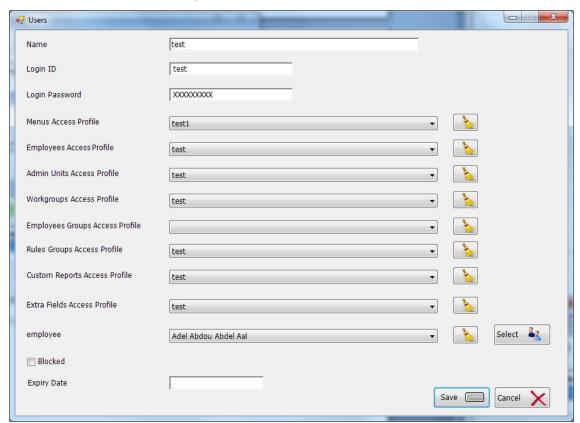
2- Click "Users"



3- Users List shall appear, click "New" button to define new user or "Update" button to update previously defined user

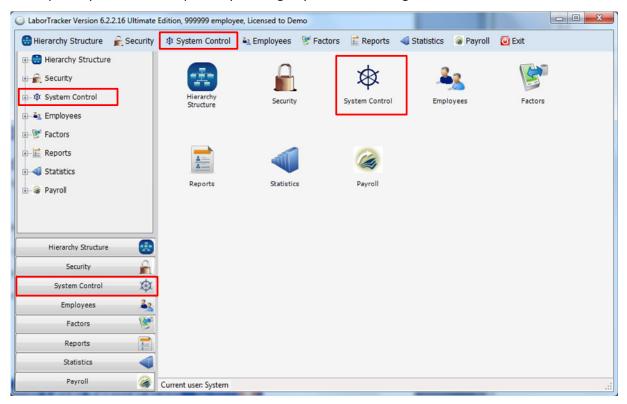


4- Enter user info, select access profiles then click "Save" button

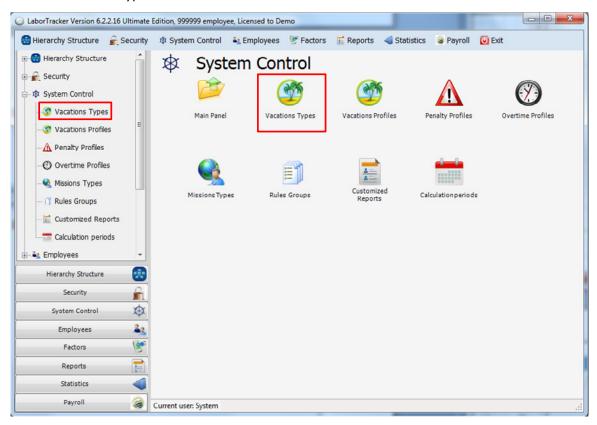


4.1.17- Vacation Types definition

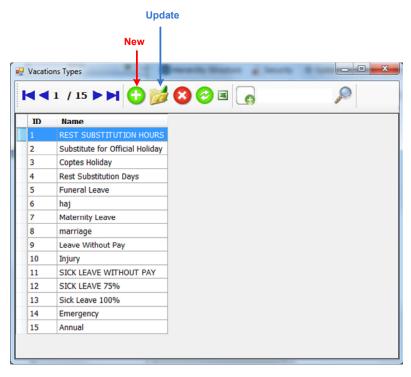
1- Open "System Control" panel by clicking any of the following



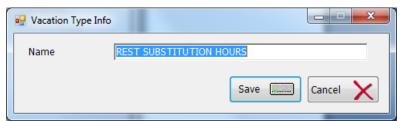
2- Click "Vacation Types"



3- Vacation Types List shall appear, click "New" button to define new user or "Update" button to update previously defined type

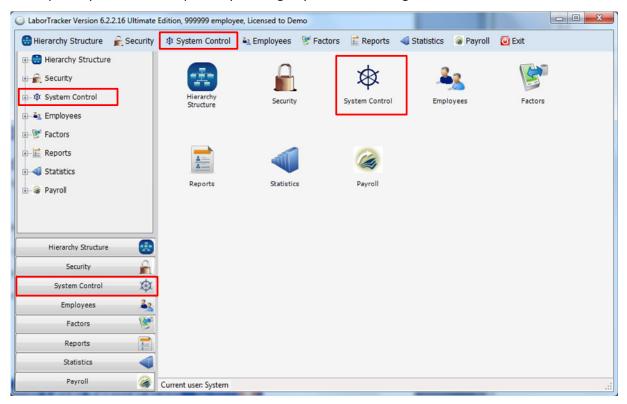


4- Enter vacation type name then click "Save" button

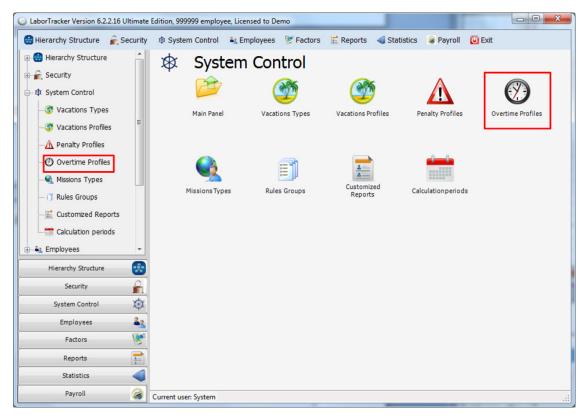


4.1.18- Overtime Profile definition

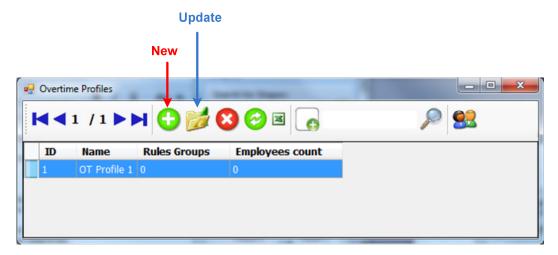
5- Open "System Control" panel by clicking any of the following



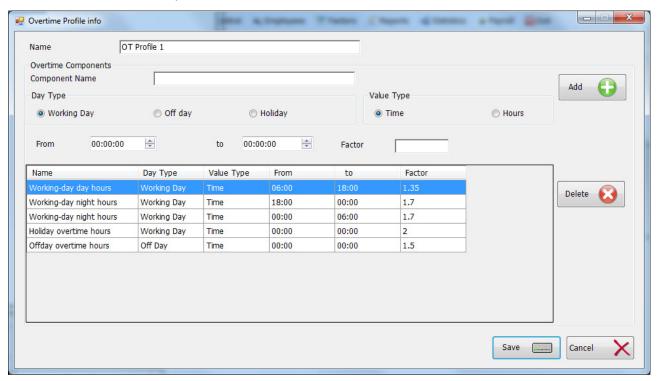
6- Click "Overtime Profiles"



7- Vacation Types List shall appear, click "New" button to define new user or "Update" button to update previously defined type

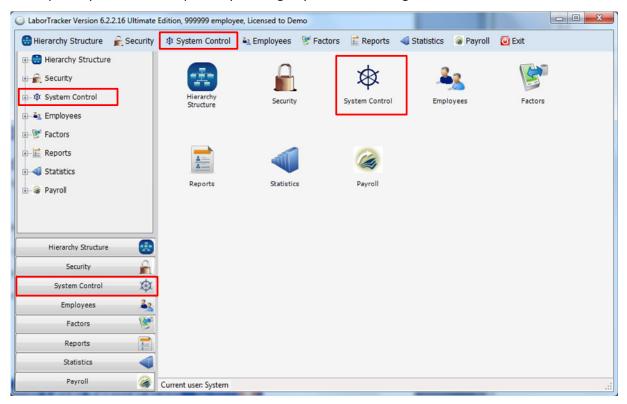


8- Enter overtime components then click "Save" button

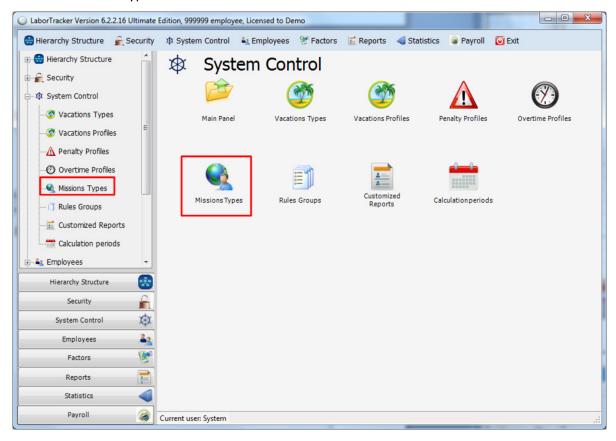


4.1.19- Mission Types definition

1- Open "System Control" panel by clicking any of the following



2- Click "Mission Types"



3- Mission Types List shall appear, click "New" button to define new user or "Update" button to update previously defined type



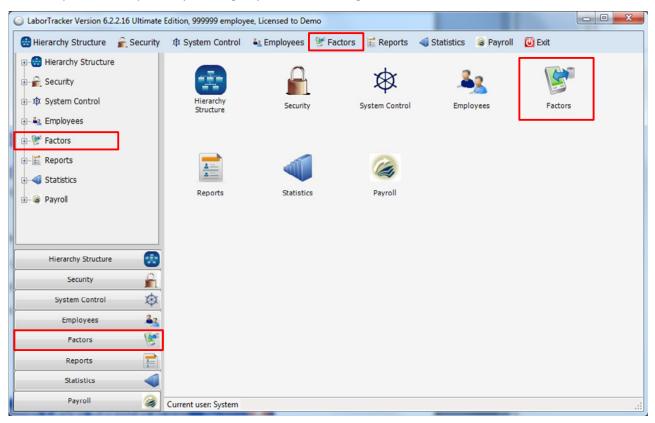
4- Enter vacation type name then click "Save" button



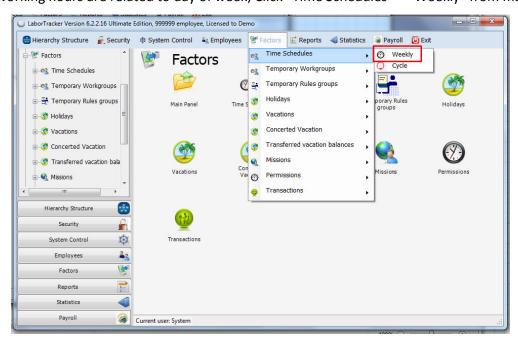
4.2- Factors registration

4.2.1- Working hours definition

1- Open Factors panel by clicking any of the following



2- If working hours are related to day of week, Click "Time Schedules" - "Weekly" from main menu



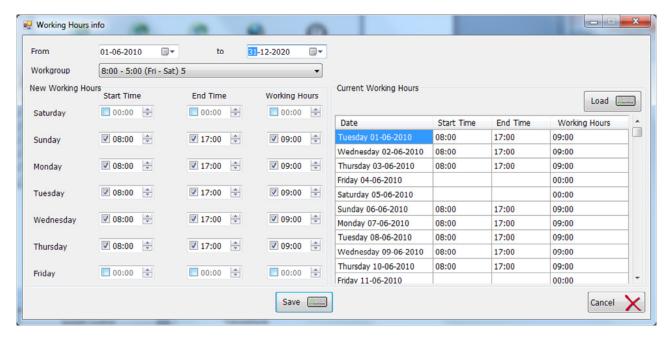
Or right click on "Time Schedules" icon in "Factors" panel then click "Weekly"



Or expand "Time Schedules" node in tree view then click "Weekly"

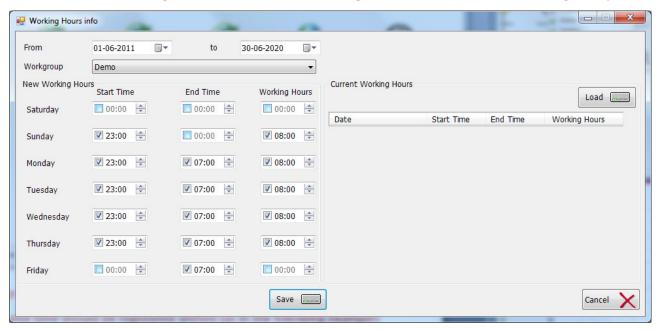


3- Select workgroup, enter period start and end dates, mark working days, enter start time, end time and working hours then click "Save" button, "Process Completed" message shall appear, click "OK" then click "Load" button to review saved values

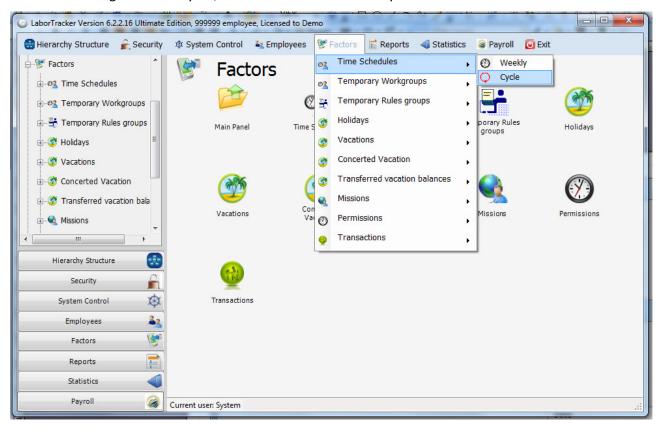


Notes:

- a. For non working days uncheck "Start Time", "End Time" and "Working Hours" time boxes
- b. For overnight shifts end time should be registered shifted (as in the following example)



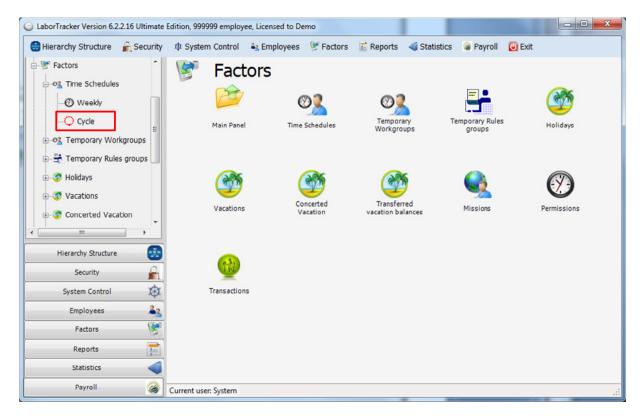
4- If working hours are cyclic, Click "Time Schedules" – "Cycle" from main menu



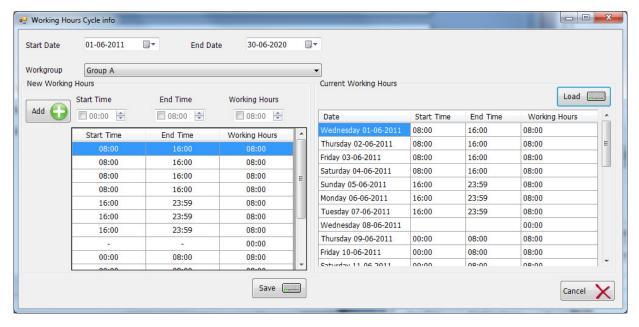
Or right click on "Time Schedules" icon in "Factors" panel then click "Cycle"



Or expand "Time Schedules" node in tree view then click "Cycle"



5- Select workgroup, enter period start and end dates, mark working days, enter start time, end time and working hours then click "Save" button, "Process Completed" message shall appear, click "OK" then click "Load" button to review saved values

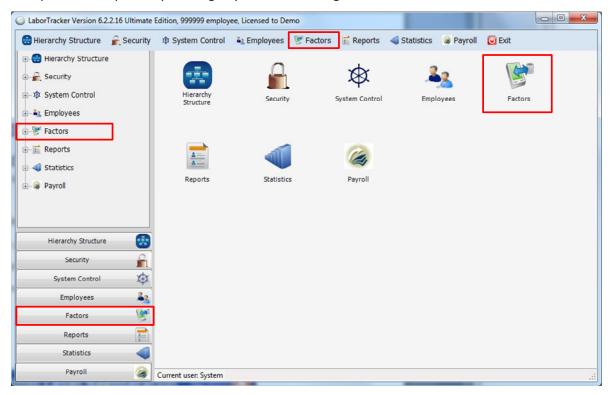


Notes:

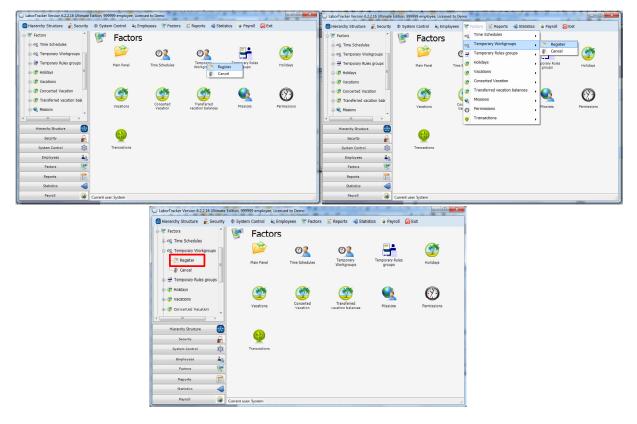
- a. Start Date should match the work cycle start day otherwise times will be shifted
- b. For non working days uncheck "Start Time", "End Time" and "Working Hours" time boxes
- c. For overnight shifts end time should be registered shifted (as in the following example)

4.2.2- Temporary Workgroups registration

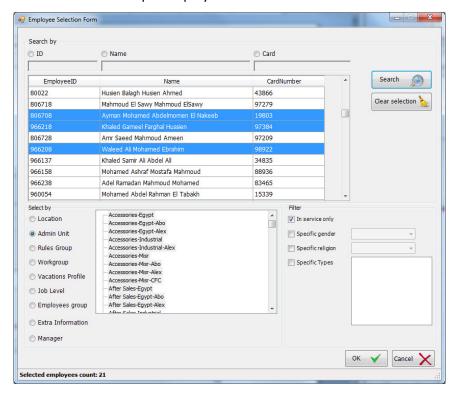
1- Open Factors panel by clicking any of the following



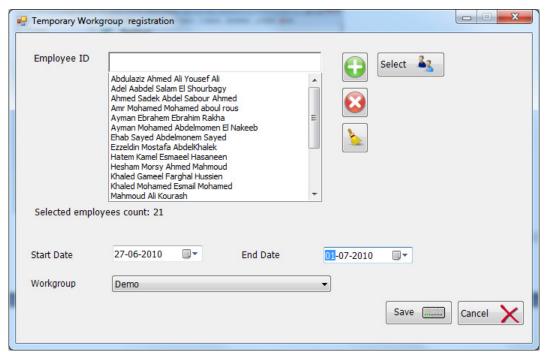
2- Click "Temporary Workgroups" – "Register" by any of the following



3- Enter employee ID then click "+" button, repeat for every employee
Or click "Select" to select multiple employees

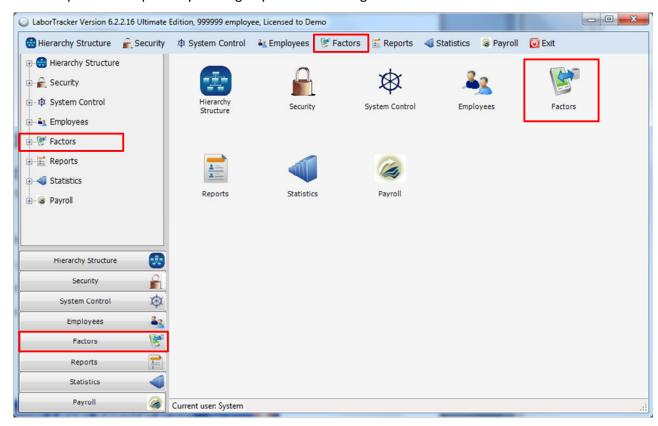


4- Enter duration, select workgroup then click "Save" button

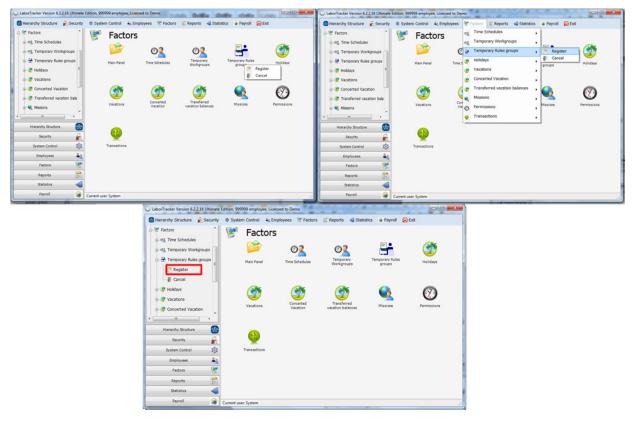


4.2.3- Temporary Rules Groups registration

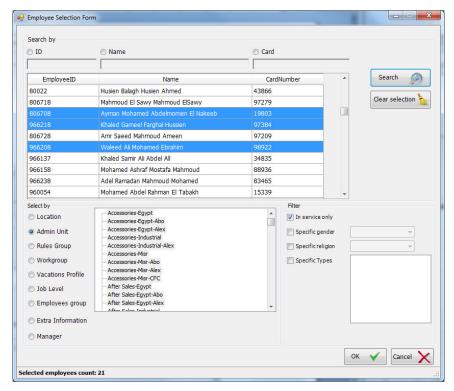
1- Open Factors panel by clicking any of the following



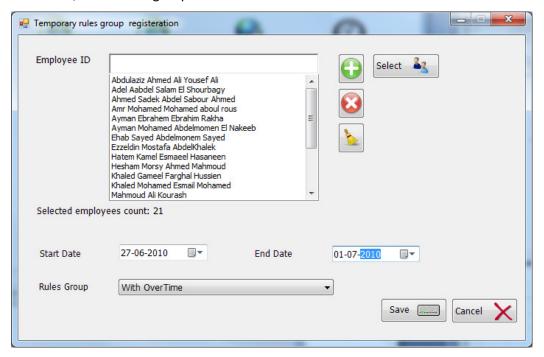
2- Click "Temporary Rules Groups" - "Register" by any of the following



3- Enter employee ID then click "+" button, repeat for every employee
Or click "Select" to select multiple employees

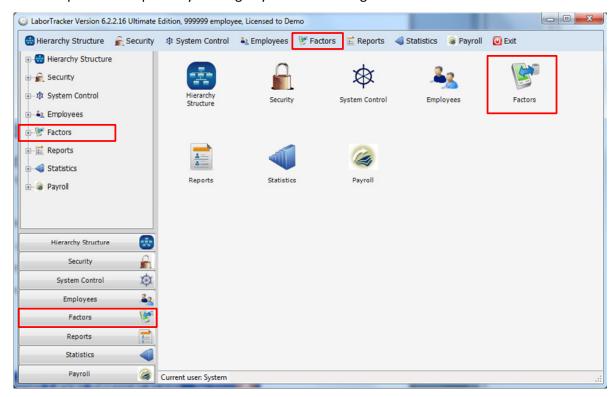


4- Enter duration, select rules group then click "Save" button

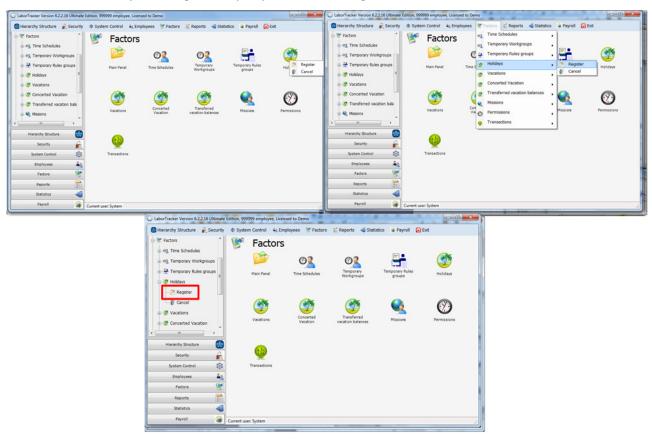


4.2.4- Holidays registration

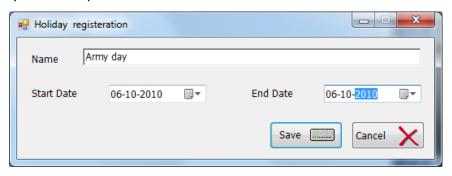
1- Open Factors panel by clicking any of the following



2- Click "Holidays" - "Register" by any of the following

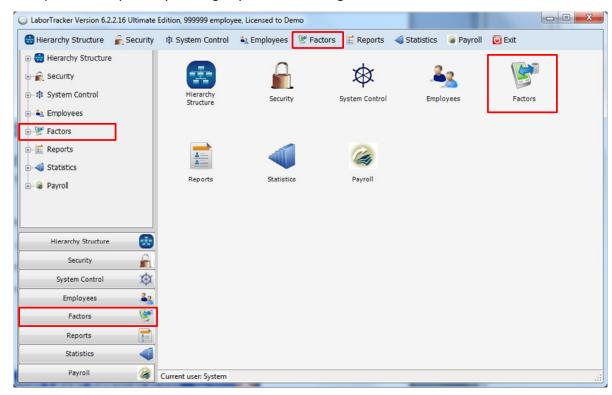


3- Enter holiday name and period then click "Save" button

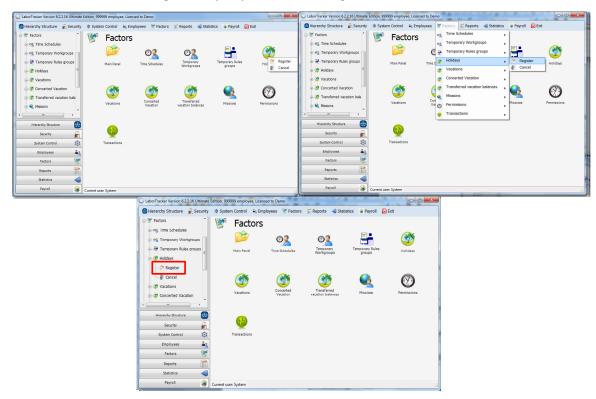


4.2.5- Vacations registration

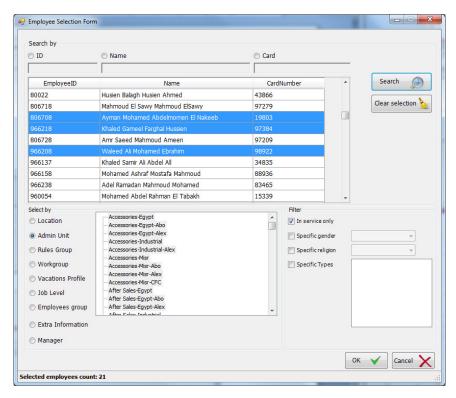
1- Open Factors panel by clicking any of the following



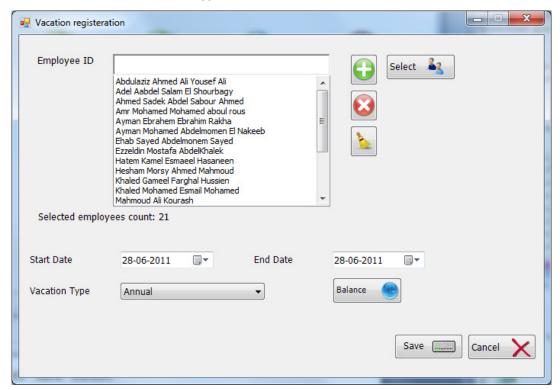
2- Click "Vacations" – "Register" by any of the following



3- Enter employee ID then click "+" button, repeat for every employee
Or click "Select" to select multiple employees



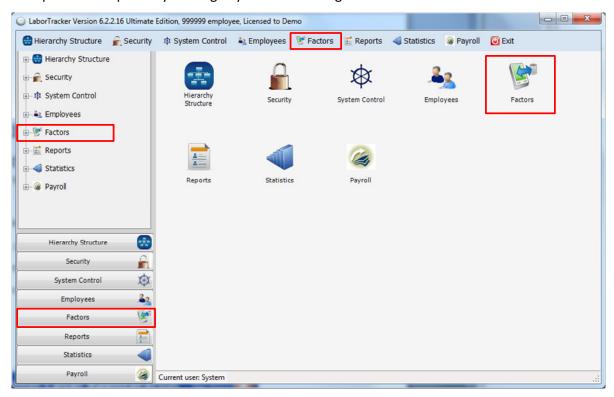
4- Enter duration, select vacation type then click "Save" button



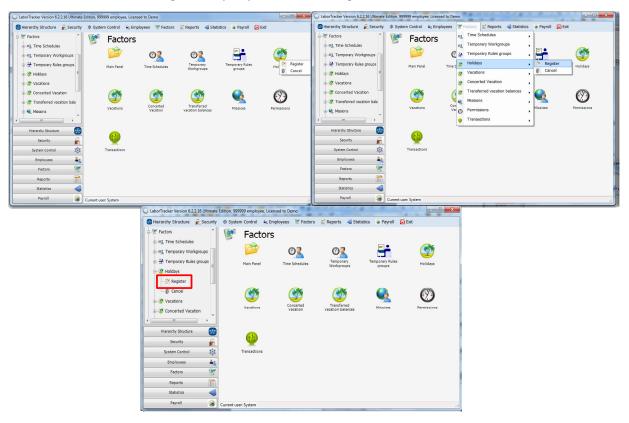
Note: You can review vacation balance before saving by clicking "Balance" button

4.2.6- Missions registration

1- Open Factors panel by clicking any of the following

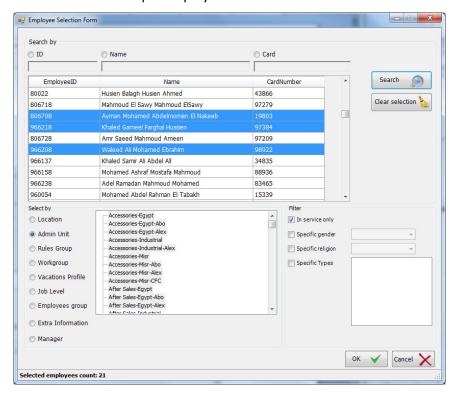


2- Click "Missions" - "Register" by any of the following

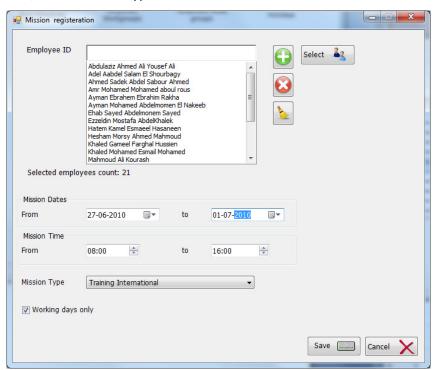


3- Enter employee ID then click "+" button, repeat for every employee

Or click "Select" to select multiple employees



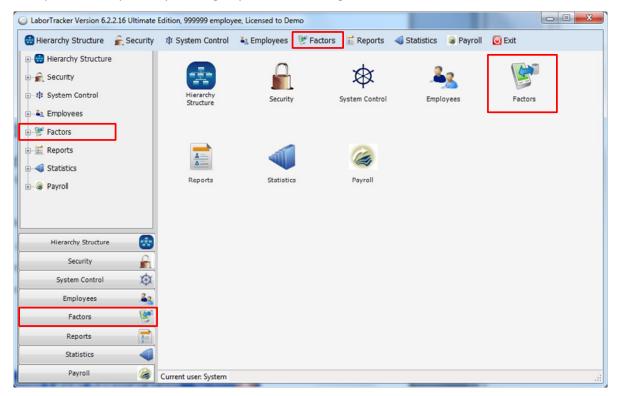
4- Enter duration, select mission type then click "Save" button



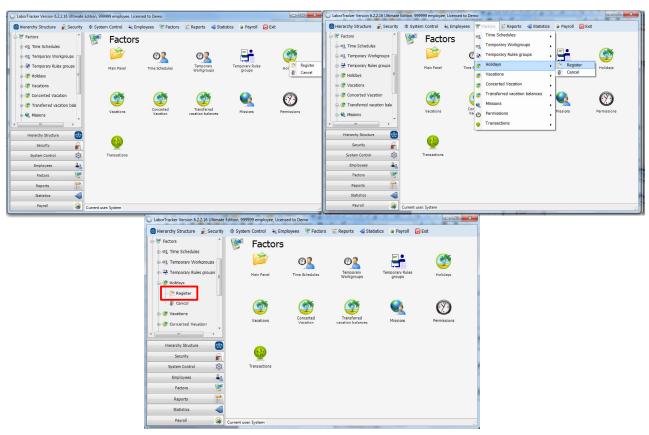
Note: If mission start date is not mission end date, system shall register mission for every day in the specified duration, if "Working days only" flag is checked, non working days shall be excluded

4.2.7- Permissions registration

1- Open Factors panel by clicking any of the following

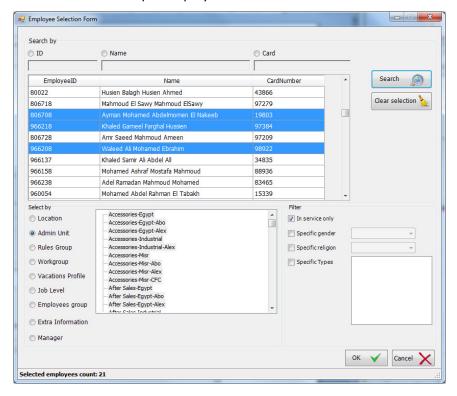


2- Click "Permissions" - "Register" by any of the following

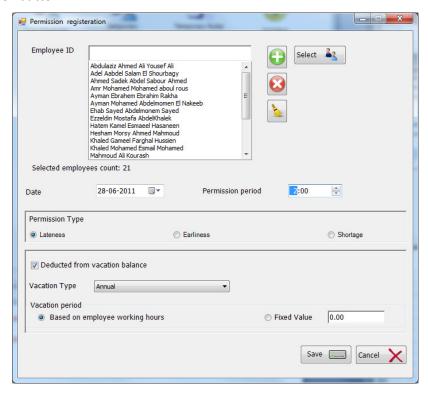


3- Enter employee ID then click "+" button, repeat for every employee

Or click "Select" to select multiple employees

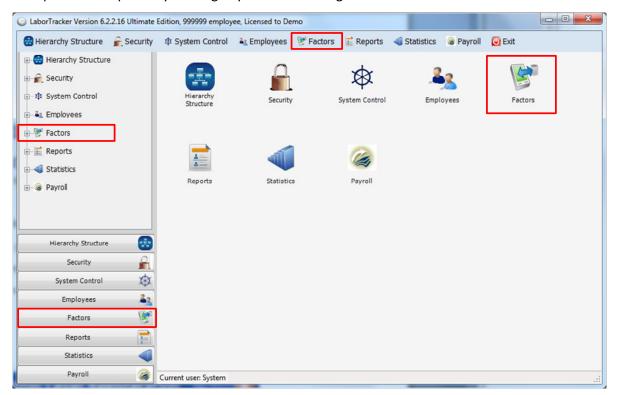


- 4- Enter duration, select permission type
- 5- If permission to be deducted from vacation balance (partial day vacation), mark "Deducted from vacation balance" check box and
- 6- If vacation to be deducted does not equal requested period / day working hours enter value
- 7- Click "Save" button

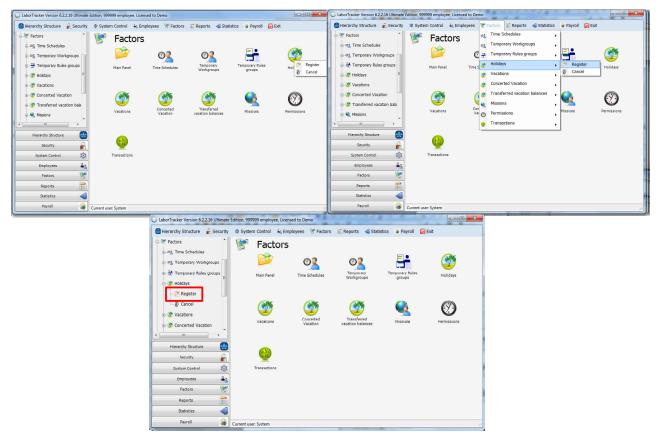


4.2.8- Manual transactions registration

1- Open Factors panel by clicking any of the following

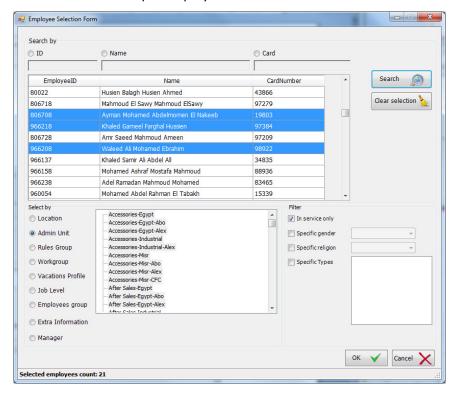


2- Click "Transactions" – "Register" by any of the following

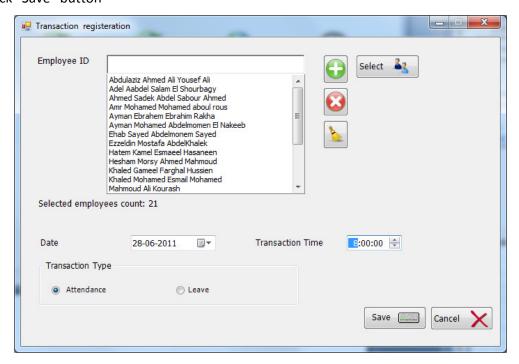


3- Enter employee ID then click "+" button, repeat for every employee

Or click "Select" to select multiple employees

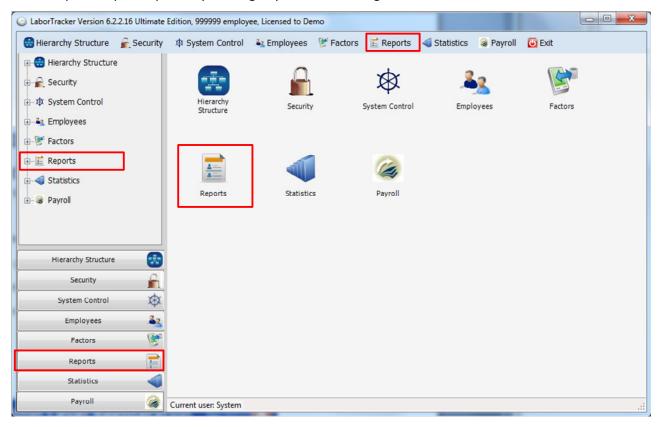


- 4- Enter date, time and select transaction type
- 5- Click "Save" button

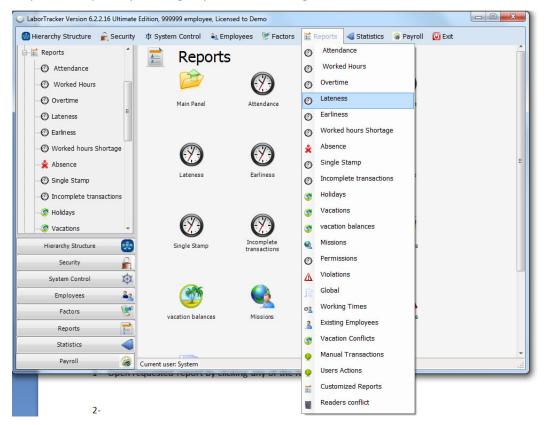


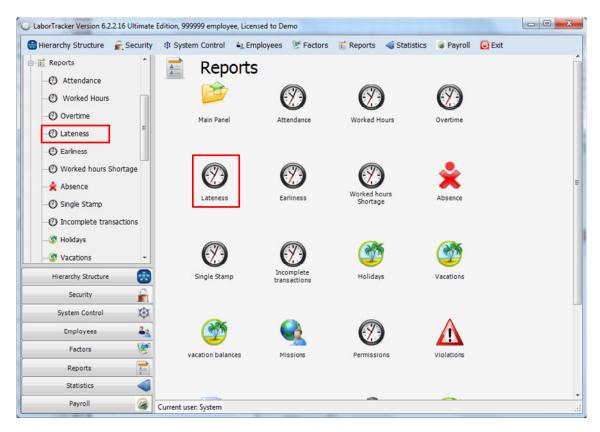
4.3- Reports production

1- Open "Reports" panel by clicking any of the following

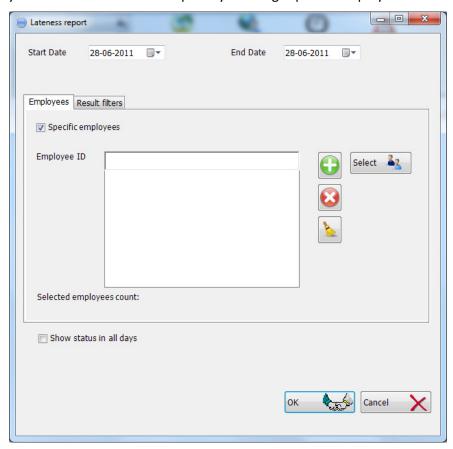


2- Open requested report by clicking any of the following:

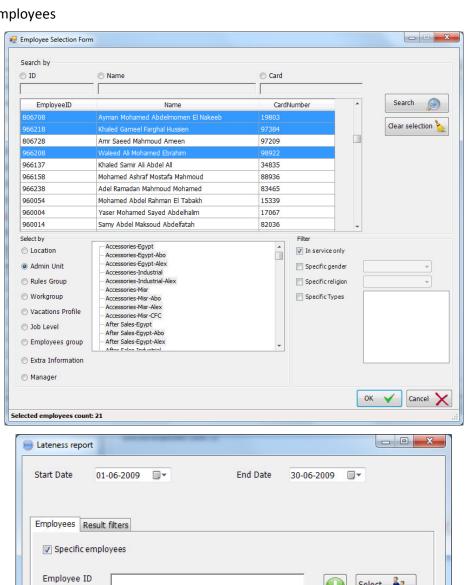


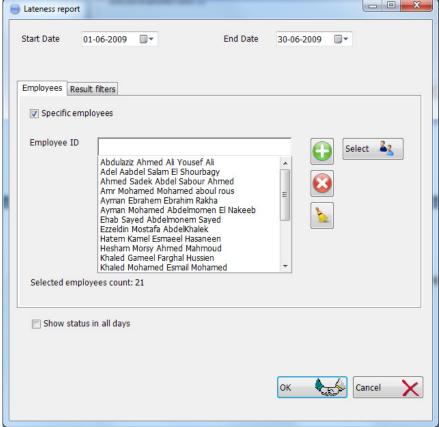


- 3- Enter report duration
- 4- Select employees to be included in the report by marking "Specific Employees" check box

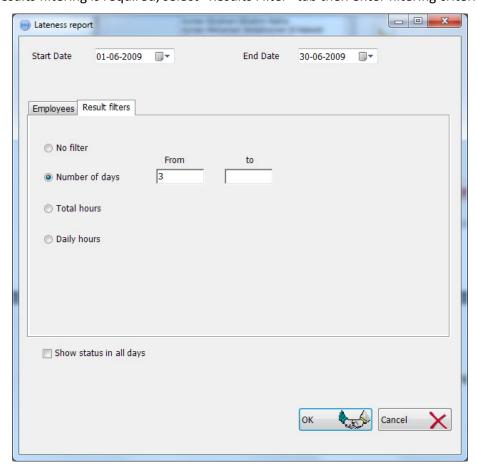


5- Enter required employee id then click "+" icon or click "Select" then "OK" buttons to select multiple employees

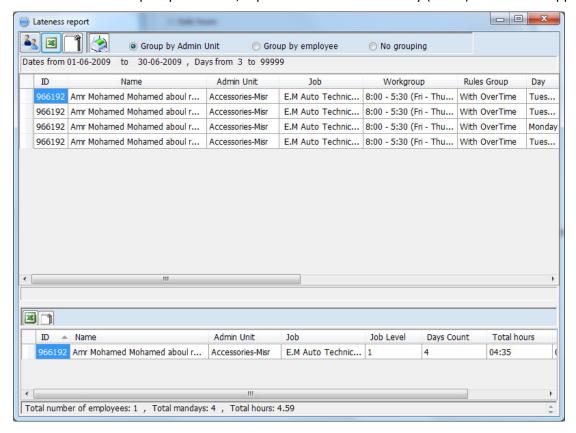




6- If report results filtering is required, select "Results Filter" tab then enter filtering criteria



7- Click "OK" to start report production, report detailed and summary (totals) results shall appear



- 8- Results details and summary can be exported to excel in 2 ways:
 - a. Clicking "Export to excel" icon, generates excel xml file, user shall be prompted to specify saving location
 - b. Selecting required cells then pressing "Copy to clip board" icon then pasting in excel document
- 9- Report can be printed grouped by admin unit by marking "Group by admin unit" box and clicking "Print" icon, also report results can be exported to excel file with same printed format by clicking "Save" then "Excel" menus

